

CONSENT OF QUALIFIED PERSON

TO: British Columbia Securities Commission (“**BCSC**”)

AND TO: TSX Venture Exchange
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**RE: Arras Minerals Corp. (the “Company”)
Consent Letter for Final Prospectus**

I, David Underwood, B.Sc. (Hons), VP Exploration, Osino Resources Corp., Suite 810 – 789 West Pender Street, Vancouver, BC, V6C 1H2, do hereby:

- (a) consent to being named in the Company’s long form prospectus dated May 31, 2022 (the “**Final Prospectus**”), to be filed with the applicable securities regulatory authorities and made public under the Company’s profile on the System for Electronic Analysis and Retrieval (SEDAR);
- (b) consent to the use of the amended and restated technical report with an effective date of February 20, 2022, and titled “*Beskauga Copper-Gold Project, Pavlodar Province, Republic of Kazakhstan, Amended & Restated NI 43-101 Technical Report*” (the “**Report**”), which has been prepared for the Company in accordance with National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* in connection with the filing of the Final Prospectus and to the references to the Report and the inclusion of the written disclosure of the Report and of extracts from or summaries of the Report in the written disclosure contained in the Final Prospectus; and
- (c) certify that I have read the Final Prospectus being filed by the Company including the written disclosure of the Report and of extracts from or summaries of the Report contained in the Final Prospectus, and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Report or that is within my knowledge as a result of the services performed by me in connection with the Report.

[Remainder of page intentionally left blank.]

Dated this 31st day of May 2022

(Signed) "*David Underwood*"

David Underwood, B.Sc. (Hons)
Osino Resources Corp.