



ARRAS MINERALS CORP.

March 28, 2024

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Government of Prince Edward Island

RE: Meeting of the shareholders of the Arras Minerals Corp. ("Arras") to be held on April 30, 2024 (the "Meeting")

I, Christopher Richards, Chief Financial Officer of Arras, hereby certify that:

- (a) arrangements have been made to have proxy related materials for the Meeting sent, in compliance with National Instrument 54-101 (the "**Instrument**"), to all beneficial owners at least 21 days before the date fixed for the Meeting;
- (b) arrangements have been made to carry out all of the requirements of the Instrument in addition to those described in subparagraph (a); and
- (c) Arras is relying on Section 2.20 of the Instrument to abridge the time periods prescribed in Subsections 2.2(1) and 2.5(1) of the Instrument.

ARRAS MINERALS CORP.

Per:

/s/ Christopher Richards

Christopher Richards
Chief Financial Officer