

SAN LORENZO GOLD CORP.

Condensed Interim Consolidated Financial Statements

For the three months and nine months ended September 30, 2025, and 2024

NOTICE OF NO AUDITOR REVIEW In accordance with National Instrument 51-102 Section 4.3(3)(a) released by the Canadian Securities Administrators, the Corporation discloses that its auditors have not reviewed the unaudited Condensed Interim Consolidated Financial Statements for the three months and nine months ended September 30, 2025 and 2024.

SAN LORENZO GOLD CORP.
Condensed Interim Consolidated Statements of Financial Position
(unaudited) (Canadian Dollars)

As at	Notes	September 30, 2025 (Unaudited)	December 31, 2024 (Audited)
ASSETS			
Current			
Cash		\$ 668,470	\$ 61,981
Receivables		73,166	42,658
Total current assets		741,636	104,639
Mineral properties	4	6,360,252	5,306,414
Total Assets		\$ 7,101,888	\$ 5,411,053
LIABILITIES			
Current			
Trade and other payables		\$ 37,176	\$ 216,700
Due to director	5/6	235,190	-
Due to related parties	5/6	219,561	123,809
Note payable	5/6	991,112	964,436
Total current liabilities		\$ 1,483,039	\$ 1,304,945
Interest payable	5/6	330,048	197,438
Term Loan	5/6	1,000,000	-
Credit Facility	5/6	-	863,445
Total Liabilities		\$ 2,813,087	\$ 2,365,828
SHAREHOLDERS' EQUITY			
Share capital	7	\$ 6,146,188	\$ 4,640,542
Contributed surplus		4,135,702	4,130,713
Accumulated other comprehensive loss		(405,366)	(628,706)
Deficit		(5,587,723)	(5,097,324)
Total shareholders' equity (deficit)		\$ 4,288,801	\$ 3,045,225
Total liabilities and shareholders' equity (deficit)		\$ 7,101,888	\$ 5,411,053
Nature of operations and going concern	1		
Commitments	4		

Approved on behalf of the Board of Directors

Signed "Kevin Baker"

Kevin Baker, KC.

Signed "Al J. Kroontje"

Al J. Kroontje

The accompanying notes are an integral part of these condensed interim consolidated financial statements

SAN LORENZO GOLD CORP.**Condensed Interim Consolidated Statements of Loss and Comprehensive Loss***(Unaudited)**(Canadian dollars, except for share and per share amounts)*

		Three months ended September 30,		Nine months ended September 30,	
	Notes	2025	2024	2025	2024
Expenses					
General and administrative		\$ 124,730	\$ 24,580	\$ 326,124	\$ 166,091
Accretion		8,892	8,892	26,676	26,676
Share-based compensation		1,663	2,217	4,989	9,839
Credit Facility interest	5	20,164	-	72,610	-
Note payable interest	5	20,000	-	60,000	-
Total expenses		\$ 175,449	\$ 35,689	\$ 490,399	\$ 202,606
Net income (loss)		\$ (175,449)	\$ (35,689)	\$ (490,399)	\$ (202,606)
Other Comprehensive income (loss)					
Foreign exchange translation adjustment		178,730	191,280	223,340	25,473
Net and Comprehensive Income		\$ 3,281	\$ 155,591	\$ (267,059)	\$ (177,133)
Net income (loss) per share - basic and diluted		0.00	0.00	0.00	(0.00)
Weighted average number of shares outstanding	7c	77,901,121	71,706,701	77,901,121	71,706,701

The accompanying notes are an integral part of these condensed interim consolidated financial statements

SAN LORENZO GOLD CORP.
Condensed Interim Consolidated Statements of Changes in Shareholders' Equity (Deficit)
(Unaudited) (Canadian Dollars)

	<i>Notes</i>	Share Capital	Contributed Surplus	Accumulated Other Comprehensive Income (Loss)	Deficit	Total Equity
Balance, December 31, 2023		\$ 4,640,542	\$ 4,039,569	\$ (469,146)	\$ (4,708,577)	\$ 3,502,388
Shared-based compensation		-	9,839	-	-	9,839
Conversion component of credit line		-	81,305	-	-	81,305
Net loss and comprehensive loss		-	-	(159,560)	(388,747)	(548,307)
Balance, December 31, 2024		\$ 4,640,542	\$ 4,130,713	\$ (628,706)	\$ (5,097,324)	\$ 3,045,225
Proceeds from warrants exercised		1,505,646	-	-	-	1,505,646
Shared-based compensation		-	4,989	-	-	4,989
Net loss and comprehensive loss		-	-	223,340	(490,399)	(267,059)
Balance, September 30, 2025		\$ 6,146,188	\$ 4,135,702	\$ (405,366)	\$ (5,587,723)	\$ 4,288,801

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SAN LORENZO GOLD CORP.
Condensed Interim Consolidated Statements of Cash Flows
(Unaudited) (Canadian Dollars)

		Three months ended September 30,		Nine months ended September 30,	
	Notes	2025	2024	2025	2024
Cash provided by (used in)					
OPERATING					
Net loss and comprehensive loss		\$ (190,948)	\$ (35,689)	\$ (505,898)	\$ (202,606)
Add (deduct) items not affecting cash flow:					
Non-cash interest expense		40,164	-	132,610	-
Accretion of note payable	5	8,892	8,892	26,676	26,676
Stock-based compensation	7e	1,663	2,217	4,989	9,839
Trade and other payables		19,946	(6,319)	(179,524)	(9,159)
Other receivables		(25,832)	(185)	(30,508)	14,780
Cash flow used in operating activities		\$ (146,115)	\$ (31,084)	\$ (551,655)	\$ (160,470)
INVESTING					
Exploration and evaluation expenditures	4	\$ (206,126)	\$ (37,137)	\$ (814,999)	\$ (371,137)
Cash flow provided by (used in) investing activities		\$ (206,126)	\$ (37,137)	\$ (814,999)	\$ (371,137)
FINANCING					
Advance from director		\$ (15,499)	\$ 207,100	\$ 235,190	\$ (87,900)
Advance from related party		3,772	2,265	95,752	61,153
Term Loan		-	-	1,000,000	-
Credit Facility		-	(178,814)	(863,445)	-
Warrants exercised gross proceeds		-	-	1,505,646	-
Cash flow provided by financing activities		\$ (11,727)	\$ 30,551	\$ 1,973,143	\$ (26,747)
Increase (decrease) in cash		\$ (363,968)	\$ (37,670)	\$ 606,489	\$ (558,354)
Cash, beginning of year		1,032,438	66,716	61,981	587,400
Cash, end of period		\$ 668,470	\$ 29,046	\$ 668,470	\$ 29,046

The accompanying notes are an integral part of these condensed interim consolidated financial statements

SAN LORENZO GOLD CORP.
Notes to the Condensed Interim Consolidated Financial Statements
For the three and nine months ended September 30, 2025 and 2024
(Canadian dollars, except for share and per share amounts)

1. Nature of operation and going concern

On December 16, 2020, Kairos Metals Corp. and Tailwind Capital Corporation were amalgamated to form San Lorenzo Gold Corp. (the "Corporation" or "San Lorenzo") which completed Tailwind's qualifying transaction in accordance with the policies of the TSX Venture Exchange Inc.

The Corporation's principal business activities is the acquisition and development of mining properties in Chile and its common shares trade on the TSX Venture Exchange under the symbol SLG.

The head office and the registered office of the Corporation is located at 700, 903 – 8th Avenue SW, Calgary, Alberta, Canada, T2P 0P7

Going concern

The consolidated financial statements have been prepared by management in accordance with International Financial Reporting Standards ("IFRS") on a going concern basis. The going concern basis contemplates the realization of assets and the settlement of liabilities in the ordinary course of business. If the Corporation is unable to raise funds to pay its liabilities as they become due and successfully finance its current and future exploration projects, it may not be able to realize its assets and discharge its liabilities in the normal course of operations.

For the nine months ended September 30, 2025, the Corporation reported a net loss of \$490,399 (2024 – loss \$202,606) and negative cash flows from operations of \$551,655 (2024 - \$160,470 negative cash flow). These conditions indicate the existence of a material uncertainty which may cast significant doubt related to the Corporation's ability to continue as a going concern. If the going concern assumption is not appropriate, adjustments may be necessary to the carrying amounts and classification of the Corporation's assets and liabilities. The accompanying financial statements do not include any adjustments that may result if the Corporation is unable to continue as a going concern, and such adjustments could be material.

2. Basis of Presentation

a. Basis of measurement

These unaudited Condensed Interim Consolidated Financial Statements ("the **Interim Statements**"), including required comparative information, have been prepared in accordance and compliance with IFRS as issued by the International Accounting Standards Board ("IASB") and interpretations of the International Reporting Interpretations Committee ("IFRIC") in effect at January 1, 2023.

These Interim Statements, and the policies applied herein, were authorized for issue by the Board of Directors on November 27, 2025.

Certain information and footnote disclosures normally included in the annual audited financial statements prepared in accordance with International Financial Reporting Standards ("IFRS"), as issued by the International Accounting Standards Board ("IASB") and interpretations issued by the International Financial Reporting Interpretations Committee ("IFRIC") in effect on January 1, 2023, have been omitted or condensed. These Interim Statements should be read in conjunction with San Lorenzo's audited financial statements for the year ended December 31, 2024.

The results reported in these Interim Statements should not be regarded as necessarily indicative of results that may be expected for an entire year. The policies set out below are consistently applied to all periods presented, unless otherwise noted.

These Interim Statements have been prepared under the historical cost method except for share-based transactions and certain financial instruments which are measured at fair value.

The Interim Statements are presented in Canadian dollars, which is the Corporation's functional currency. The functional currency of the Corporation's 99% owned subsidiary, Compañía Minera San Lorenzo Limitada ("Minera San Lorenzo") is the Chilean Peso.

SAN LORENZO GOLD CORP.
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b. Consolidation

The Interim Statements include the accounts of the Corporation and Minera San Lorenzo, which is a Chilean limited liability partnership (hereafter referred to together as the “Corporation”) The Corporation has consolidated the assets, liabilities, and expenses of Minera San Lorenzo after the elimination of inter-corporate transactions and balances. Minera San Lorenzo was incorporated in Chile on May 17, 2016, and its principal business is the acquisition and development of mineral properties.

c. Use of judgments and estimates

The preparation of the Interim Statements in conformity with IFRS requires management to make judgements, estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the Interim Statements and the reported amounts of revenues and expenses during the reporting period. Although these estimates are based on management’s best knowledge of the amount, event or actions, actual results ultimately may differ from those estimates.

d. Unrealized foreign exchange on translation of Chilean subsidiary

Foreign currency translation is used to convert the results of a parent company’s foreign subsidiaries to its reporting currency. In compliance with IAS 21 (IFRS), foreign currency monetary and non-monetary accounts are converted using three different exchange rates:

- 1) Closing rate at the end of the reporting period;
- 2) Historical cost at the date of the transaction; and,
- 3) Average rate throughout the reporting period.

Asset properties are converted to the reporting currency using the closing rate at the end of the reporting period. This is the primary reason for the foreign exchange adjustment that increases or decreases the Corporation’s asset base. On December 31, 2024 CDN \$1 = CLP 691.07. On September 30, 2025 Cdn \$1 = CLP 664.48. This resulted in the same assets valued at \$4,722,458 at December 31, 2024, to be valued at \$4,911,440 on September 30, 2025; an increase in value of \$188,982 due to the slight strengthening of the Chilean Peso.

3. Summary of Significant Accounting Policies

These Interim Statements have been prepared for all periods presented, following the same accounting policies, estimates and judgements and methods of computation as the audited annual financial statements for the year ended December 31, 2024.

4. Mineral properties - exploration and evaluation expenditures

The Corporation’s exploration and evaluation expenditures relate to mineral properties in Chile and are as follows:

	-\$ Cdn -
Balance, December 31, 2023	4,671,085
Addition	793,060
Foreign exchange effect	(157,731)
Balance, December 31, 2024	5,306,414
Addition	814,999
Foreign exchange effect	238,839
Balance, September 30, 2025	6,360,252

Management has reviewed for impairment indicators at September 30, 2025, and December 31, 2024, and determined there were no indicators of impairment.

SAN LORENZO GOLD CORP.**Notes to the Condensed Interim Consolidated Financial Statements****For the three and nine months ended September 30, 2025 and 2024***(Canadian dollars, except for share and per share amounts)**Mineral Property Description*

The Corporation currently holds 100% title interest in mineral claims comprising five discrete property packages with exploration potential to discover commercial deposits of copper and/or gold and/or silver through its Chilean subsidiary Minera San Lorenzo.

Mineral Property Expenditure Commitments

The mineral properties do not require any minimum work or expenditure commitments. The Corporation is obligated to make annual tax payments to the Chilean government in relation to the mineral properties. The tax is calculated by the government using an internal tax unit, Unidad Tributaria Mensual "UTM". These tax payments are payable in the second quarter of the year and have been made during the current and prior years.

5. Note Payable, Credit Facility and Term Loan*Note Payable*

	September 30, 2025	September 30, 2024
Note payable to LITH -beginning of the year	\$ 964,436	\$ 928,868
Accretion for the six months ended June 30	26,676	26,676
Ending Balance	\$ 991,112	\$ 955,544
The note payable is allocated as follows:		
Current	\$ 991,112	-
Long-term	-	955,544
Ending Balance	\$ 991,112	\$ 955,544

On December 31, 2022, the Lithium Chile Inc. ("LITH"), note payable of CAD \$1,000,000 was renegotiated to extend the repayment term from November 30, 2022 to December 31, 2025, with interest at 8.0% per annum payable annually by the issuance of common shares in the capital of the Corporation at the 20-day weighted average trading price before the date of payment. The loan has been discounted using a market rate of interest of 12.5%.

Credit Facility & Term Loan

The Debenture issued in 2023 to a director of the Corporation in the principal amount of \$500,000 (plus accrued interest) together with advances made subsequently by that director, were converted into a credit facility on November 14, 2024 (the "**Credit Facility**"). The Credit Facility provides that the maximum amount that may be drawn is \$1,000,000, is secured by a general security agreement, bears interest at a rate of 8% per annum compounded annually and automatically converts to a term loan (the "**Term Loan**") maturing November 30, 2026, once the maximum amount has been drawn.

The Credit Facility is convertible into common shares of the Corporation at a price of \$0.20 per common share for a period of 2 years. In the event of conversion, the common shares will be subject to a contractual hold period of one year from the date of issuance.

As at June 30, 2025, amounts advanced by the related company exceeded the amount authorized under the initial Credit Facility. Therefore, as per the agreement, \$1,000,000 has been converted into the Term Loan maturing November 30, 2026, and the excess advances have been recorded as amounts due to a director.

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6. Related Party Transactions

During the period ended September 30, 2025, the Corporation incurred expenses included in the Interim Statements, as follows:

Nine months ended September 30,	2025	2024
Administrative services provided by officers in Canada	\$ 26,000	\$ 71,073

The related party amounts included in the Interim Statements are as follows:

As at September 30,	2025	2024
Term Loan	\$ 1,000,000	\$ -
Note payable	\$ 991,112	\$ 955,564
Due to a director	\$ 235,190	\$ 207,100
Due to a related parties	\$ 219,561	\$ 95,128
Consulting services provided by a director	\$ 61,394	\$ 61,196

The amounts that are due from related parties noted above are unsecured, non-interest bearing and due on demand except for the Term Loan which is secured by a general security agreement and matures on November 30, 2026. Transactions with related parties are incurred in the normal course of operations and initially recorded at fair value. During the last quarter of 2024, a director of the Corporation provided \$795,000 to the Corporation in the way of short-term accounts payable in the amount of \$295,000 and non-convertible debenture of \$500,000. On November 14, 2024, the combined debt of \$795,000 was converted into a credit facility that automatically converted into the Term Loan as discussed in Note 5.

Effective August 5, 2025, a second credit facility was provided by the same director that provided the first credit facility. The second credit facility allows for advances up to an additional \$1,000,000. Once drawn to the maximum amount, advances under the second credit facility will automatically convert into a Term Loan maturing on July 31, 2027. The second credit facility bears interest at a rate of 8% and is convertible at the option of the lender into common shares of the Corporation at a price of \$0.35 per common share until maturity. If converted, the lender has agreed to a contractual hold period such that the share certificate representing the common shares will bear a legend restricting the trading of such shares for a period of one year from the date of issuance.

7) Share Capital

a) Authorized:

Unlimited number of common voting shares and preferred shares without nominal or par value.

The preferred shares may be issued in one or more series, and the directors are authorized to fix the number of shares in each series and to determine the designation, rights, privileges, restrictions, and conditions attached to the shares of each series. No preferred shares have been issued since the Corporation's inception.

b) Issued:

Common Shares	Number of Shares	-\$ Cdn -
Balance, December 31, 2024 and 2023	71,706,701	4,640,543
Unit warrants exercised	8,183,333	1,472,999
Broker warrants exercised	272,050	32,646
Balance, September 30, 2025	80,162,084	6,146,188

SAN LORENZO GOLD CORP.**Notes to the Condensed Interim Consolidated Financial Statements****For the three and nine months ended September 30, 2025 and 2024***(Canadian dollars, except for share and per share amounts)*

On September 13, 2023, the Corporation completed a non-brokered private placement of units (“Units”) of the Corporation at a price of \$0.12 per Unit. San Lorenzo closed on the maximum offering of \$1,000,000 and issued 8,333,333 Units. Each Unit was comprised of one common share of the Corporation and one common share purchase warrant with each warrant entitling the holder to purchase an additional common share at a price of \$0.18 for 18 months from the closing date. The Corporation issued 8,333,333 common shares, 8,333,333 warrants and 272,050 broker warrants in respect of the September 13, 2023 private placement. Share issue costs of the private placement included cash commissions paid of \$50,603 and together with a provision of \$17,957 being the fair value of the brokers’ warrants.

Each broker warrant entitled the holder to purchase one common share of the Corporation at a price of \$0.12 per share, expiring eighteen months from the date of issuance.

During the period ended March 31, 2025, proceeds totalling \$1,505,546 were received from the exercise of warrants and brokers’ warrants and as of September 30, 2025, no warrants or brokers’ warrants were outstanding.

c) Loss per share

The basic and diluted loss per share as calculated is based on the weighted average number of shares outstanding during the nine months ended September 30, is as follows:

At September 30,	2025	2024
Weighted average number of common shares - basic	77,901,121	71,706,701

d) Escrow Shares

At September 30, 2025, and September 30, 2024, there were no common shares held in escrow.

e) Stock Options

The Corporation has adopted an incentive stock option plan which provides that the Board of Directors of the Corporation may from time to time, in its discretion, and in accordance with the Exchange requirements, grant to directors, officers, employees and consultants of the Corporation, non-transferable options to purchase common shares, provided that the number of common shares reserved for issuance will not exceed 10% of the issued and outstanding common shares from time to time.

Options	Number of Options	Exercise price	Remaining Life (years)
Balance, December 31, 2023	3,363,330	\$ 0.13 - 0.16	2.6 - 6.1
Cancelled during 2024	(518,885)	-	-
Granted November 1, 2024	500,000	\$ 0.12	1.00
Balance, September 30, 2025, and December 31, 2024, exercisable	3,344,445		

Share based compensation recognized in the interim condensed consolidated statements of loss and comprehensive loss during the period ended September 30, 2025 was \$4,989 (2024 - \$9,839) using a graded vesting method.

The fair value of the stock options have been estimated at the date of grant using the Black-Scholes option pricing model based on the following assumptions:

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	01-Nov-24
Dividend yield	-
Share price	0.06
Strike price	0.12
Expected volatility	106%
Risk free rate	3.12%
Expected life in years	1
Forfeiture rate	-

Volatility was determined by an analysis of comparable companies.

f) Warrants

There were no warrants issued during the nine months ended September 30, 2025.

8. Management of Capital

The Corporation's capital currently consists of common shares. The Corporation's capital management objectives are to have sufficient capital to be able to explore and develop mineral properties in Chile. The Corporation manages the capital structure and adjusts it in light of changes in economic conditions and the risk characteristics of the underlying assets.

The Corporation does not have any externally imposed capital requirements to which it is subject.

9. Financial instruments and risk management

The Corporation, as part of its operations, carries financial instruments consisting of cash, receivables, trade and other payables, notes payable due to related parties, and due to director. It is management's opinion that the Corporation is not exposed to significant credit, interest, or currency risks arising from these financial instruments.

The carrying amount of cash, receivables, trade and other payables, due to related parties and due to director approximates their fair value due to their short-term maturities.

The carrying amount of notes payable approximate its fair value due to market rate of interest being applied to this financial instrument.

Credit Risk

Credit risk is the risk of loss associated with the counterparty's inability to fulfill its payment obligations. The Corporation believes it has no significant credit risk as cash is held with reputable banks in both Canada and Chile.

Liquidity Risk

The Corporation's approach to managing liquidity risk is to ensure that it will have sufficient liquidity to meet current liabilities when due. As at September 30, 2025, the Corporation had a cash balance of \$668,470 (2024 - \$29,046) to settle current obligations of \$1,483,039 (2024 - \$348,245). Due to the nature of the mining industry, additional financing will be required in due course. Management will seek additional forms of financing through the issuance of new equity or debt instruments to continue its operations and there can be no assurance it will be able to do so.

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The following are the financial liabilities:

September 30, 2025	Less than 1 year		1-3 years		3+ years		Total
Trade and other payables	\$	37,176	\$	-	\$	-	\$ 37,176
Due to director		235,190		-		-	235,190
Due to related party		219,561		-		-	219,561
Note payable		991,112		-		-	991,112
Accumulated Interest on Note Payable		-		330,048		-	330,048
Term Loan		-		1,000,000		-	1,000,000
	\$	1,483,039	\$	1,330,048	\$	-	\$ 2,813,087

September 30, 2024	Less than 1 year		1-3 years		3+ years		Total
Trade and other payables	\$	40,056	\$	-	\$	-	\$ 40,056
Due to director		295,000		-		-	295,000
Due to related party		34,448		-		-	34,448
Credit Facility		-		500,000		-	500,000
Note payable		-		919,976		-	919,976
	\$	369,504	\$	1,419,976	\$	-	\$ 1,789,480

Market Risk

Market risk is the risk of loss that may arise from changes in market factors such as interest rates, foreign exchange rates, and commodity and equity prices.

(1) Interest rate risk

The Corporation believes it has negligible interest rate risk due to its cash balances and fixed rate interest-bearing debt.

(2) Foreign currency risk

The Corporation is exposed to the risk of changes in the Canadian/U.S. dollar exchange rate and in the U.S./Chilean Peso exchange rate for services and geological costs that are denominated in Chilean Pesos and converted to U.S. dollars or directly influenced by U.S. dollar benchmark prices. A hypothetical change of 10% to the foreign exchange rate between Canadian/U.S. and U.S./Chilean Peso would have a material impact of the Corporation's loss during the year.

(3) Commodity risk

The Corporation is exposed to commodity price risk. The risks associated with commodity investments include such uncontrollable factors as inflation, weather, political unrest, foreign events, new technologies and even rumors can have significant consequences to the price of a commodity.

10. Segmented information

The Corporation reports its financial results as one reportable segment as this is how the financial information is reviewed by the chief decision makers of the Corporation.

The following table provides information regarding the location of the Corporation's key categories on a geographic basis:

At September 30,	Canada		Chile		Total	
	2025	2024	2025	2024	2025	2024
Mineral properties	-	-	6,360,252	5,067,695	6,360,252	5,067,695
Total liabilities	2,593,526	(1,708,661)	219,561	(95,127)	2,813,087	(1,803,789)
Expenses	432,834	179,137	57,565	23,469	490,399	202,606

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CORPORATE INFORMATION

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