GPM METALS INC.

NOTICE OF CHANGE OF AUDITORS

TO: **MNP LLP, Chartered Professional Accountants**

AND TO: **Forbes Andersen LLP, Chartered Professional Accountants**

AND TO: **Ontario Securities Commission**
British Columbia Securities Commission
Alberta Securities Commission

TAKE NOTICE THAT:

(a) MNP Canada LLP, Chartered Professional Accountants, the former auditors of **GPM METALS INC.** (the "Corporation") tendered their resignation effective February 10th, 2022 and the Board of Directors of the Corporation has appointed Forbes Andersen LLP, Chartered Professional Accountants, as successor auditors in their place, effective February 10th, 2022;

(b) the former auditors of the Corporation were requested to resign by the Corporation;

(c) the resignation of MNP LLP, Chartered Professional Accountants and the appointment of Forbes Andersen LLP, Chartered Professional Accountants in their place has been approved by the Board of Directors of the Corporation;

(d) there have been no reservations contained in the former auditors' reports on any of the financial statements of the Corporation commencing at the beginning of the two most recently completed fiscal years and ending on April 27th, 2021; and

(e) there are no reportable events (as defined in 4.11 7(e) of National Instrument 51-102).

DATED at Toronto, Ontario this 10th day of February, 2022.

BY ORDER OF THE BOARD OF DIRECTORS

"Yajian Wang"

Yajian Wang
Chief Financial Officer