



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

RECEIPT

Canadian Banc Corp.

This is the receipt of the **Ontario Securities Commission** for **Amendment No. 1** dated **May 30, 2022** (amendment no. 1) to the **Base Shelf Prospectus** of the above Issuer dated **June 22, 2021**.

Amendment no. 1 has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador**. A receipt for amendment no. 1 is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

May 31, 2022

Raymond Chan

Raymond Chan
Director, Investment Funds and Structured Products Branch

SEDAR Project # **3238792**