

EARLY WARNING REPORT
(Form 62-103F1)

Required Disclosure under the Early Warning Requirements

State of the report is filed to amend information disclosed in an earlier report. Indicate the date of the report that is being amended.

Not applicable.

Item 1 – Security and Reporting Issuer

1.1 State the designation of securities to which this report relates and the name and address of the head office of the issuer of the securities.

This report relates to the common shares (the "**Common Shares**" in the capital of Gold Hart Copper Corp. (formerly, 1287409 B.C. Ltd.) (the "**Issuer**").

Gold Hart Copper Corp.
Suite 3400, 100 King Street West
Toronto, Ontario
M5X 1A4, Canada

1.2 State the name of the market in which the transaction or other occurrence that triggered the requirement to file this report took place.

Not applicable.

Item 2 – Identity of the Acquiror

2.1 State the name and address of the acquiror.

Isaac Benjamin Maresky (the "**Acquiror**")
Suite 3400, 100 King Street West
Toronto, Ontario
M5X 1A4, Canada

The Acquiror is the President, Chief Executive Officer and a Director of the Issuer.

2.2 State the date of the transaction or other occurrence that triggered the requirement to file this report and briefly describe the transaction or other occurrence.

On March 18, 2025, the Issuer completed a business combination transaction (the "**Transaction**") pursuant to which the Issuer, Vicunau Metals Corp. ("**Vicunau**") and a wholly-owned subsidiary of the Issuer, completed a three-cornered amalgamation (the "**Amalgamation**") under the *Business Corporations Act* (Ontario). In connection with the implementation of the Amalgamation, the Issuer subdivided its issued and outstanding Common Shares on the basis of approximately 1.41 post-subdivision Common Shares for each one pre-subdivision Common Share (the "**Subdivision**") and changed its name from "1287409 B.C. Ltd." to "Gold Hart Copper Corp." Pursuant to the Amalgamation, the Issuer acquired all of the issued and outstanding common shares of Vicunau (the "**Vicunau Shares**"), with the former shareholders of Vicunau receiving one Common Share (on a post-Subdivision basis) for each one Vicunau Share held

immediately prior to the effective time of the Amalgamation (the "**Exchange Ratio**"). In connection with the completion of the Transaction, all outstanding convertible securities of Vicunau were also replaced with equivalent convertible securities of the Issuer (being the issuer resulting from the Transaction), entitling the holders thereof to acquire post-Subdivision Common Shares in lieu of Vicunau Shares, in accordance with the Exchange Ratio.

Following the Transaction, the Acquiror has beneficial ownership of, or control or direction over, directly or indirectly, an aggregate 23,242,444 Common Shares, 500,000 options to purchase Common Shares ("**Options**") and 1,992,444 Common Share purchase warrants ("**Warrants**").

2.3 State the names of any joint actors.

Not applicable.

Item 3 – Interest in Securities of the Reporting Issuer

3.1 State the designation and number or principal amount of securities acquired or disposed of that triggered the requirement to file this report and the change in the acquiror's securityholding percentage in the class of securities.

See Item 2.2 above.

March 18, 2025, after giving effect to the Transaction, the Acquiror has beneficial ownership of, or control or direction over, directly or indirectly, an aggregate 23,242,444 Common Shares, representing 17.9% of the issued and outstanding Common Shares (on a basic non-diluted basis), of which the Acquiror holds 15,210,000 Common Shares directly (representing 11.7% of the issued and outstanding Common Shares) and 8,032,444 Common Shares indirectly (representing 6.2% of the issued and outstanding Common Shares).

In addition, as of March 18, 2025, the Acquiror beneficially owns and controls Options issued under the Issuer's equity incentive plan to acquire up to 500,000 Common Shares and has control or direction over 1,992,444 Warrants.

Assuming the exercise of all the Options and Warrants, an aggregate of 2,492,444 Common Shares would be issued, and the Acquiror would have beneficial ownership of, or control or direction over, directly or indirectly, an aggregate 25,734,888 Common Shares, or 19.5% of the issued and outstanding Common Shares, of which the Acquiror would hold 15,710,000 Common Shares directly (representing 11.9% of the issued and outstanding Common Shares) and 10,024,888 Common Shares indirectly (representing 7.6% of the issued and outstanding Common Shares on a partially-diluted basis).

3.2 State whether the acquiror acquired or disposed ownership of, or acquired or ceased to have control over, the securities that triggered the requirement to file this report.

See Item 2.2 above.

3.3 If the transaction involved a securities lending arrangement, state that fact.

Not applicable.

3.4 State the designation and number or principal amount of securities and the acquiror's securityholding percentage in the class of securities, immediately before and after the

transaction or other occurrence that triggered the requirement to file this report.

See Items 2.2 and 3.1 above.

3.5 *State the designation and number or principal amount of securities and the acquiror's securityholding percentage in the class of securities referred to in Item 3.4 over which*

(a) *the acquiror, either alone or together with any joint actors, has ownership and control,*

See Item 3.1 above.

(b) *the acquiror, either alone or together with any joint actors, has ownership but control is held by persons or companies other than the acquiror or any joint actor, and*

See Item 3.1 above.

(c) *the acquiror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership.*

Not applicable.

3.6 *If the acquiror or any of its joint actors has an interest in, or right or obligation associated with, a related financial instrument involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the related financial instrument and its impact on the acquiror's securityholdings.*

Not applicable.

3.7 *If the acquiror or any of its joint actors is a party to a securities lending arrangement involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the arrangement including the duration of the arrangement, the number or principal amount of securities involved and any right to recall the securities or identical securities that have been transferred or lent under the arrangement.*

State if the securities lending arrangement is subject to the exception provided in section 5.7 of NI 62-104.

Not applicable.

3.8 *If the acquiror or any of its joint actors is a party to an agreement, arrangement or understanding that has the effect of altering, directly or indirectly, the acquiror's economic exposure to the security of the class of securities to which this report relates, describe the material terms of the agreement, arrangement or understanding.*

Not applicable.

Item 4 – Consideration Paid

4.1 *State the value, in Canadian dollars, of any consideration paid or received per security and in total.*

Not applicable. See Item 2.2 above.

- 4.2 *In the case of a transaction or other occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, disclose the nature and value, in Canadian dollars, of the consideration paid or received by the acquiror.*

Not applicable.

- 4.3 *If the securities were acquired or disposed of other than by purchase or sale, describe the method of acquisition or disposition.*

See Item 2.2 above.

Item 5 – Purpose of the Transaction

State the purpose or purposes of the acquiror and any joint actors for the acquisition or disposition of securities of the reporting issuer. Describe any plans or future intentions which the acquiror and any joint actors may have which relate to or would result in any of the following:

- (a) the acquisition of additional securities of the reporting issuer, or the disposition of securities of the reporting issuer;*
- (b) a corporate transaction, such as a merger, reorganization or liquidation, involving the reporting issuer or any of its subsidiaries;*
- (c) a sale or transfer of a material amount of the assets of the reporting issuer or any of its subsidiaries;*
- (d) a change in the board of directors or management of the reporting issuer, including any plans or intentions to change the number or term of directors or to fill any existing vacancy on the board;*
- (e) a material change in the present capitalization or dividend policy of the reporting issuer;*
- (f) a material change in the reporting issuer's business or corporate structure;*
- (g) a change in the reporting issuer's charter, bylaws or similar instruments or another action which might impede the acquisition of control of the reporting issuer by any person or company;*
- (h) a class of securities of the reporting issuer being delisted from, or ceasing to be authorized to be quoted on, a marketplace;*
- (i) the issuer ceasing to be a reporting issuer in any jurisdiction of Canada;*
- (j) a solicitation of proxies from securityholders;*
- (k) an action similar to any of those enumerated above.*

The Acquiror acquired the Common Shares, Options and Warrants for investment purposes. The Acquiror or any joint actors may, from time to time, acquire additional Common Shares and/or other equity, debt or securities or instruments (collectively, "**Securities**") of the Issuer in the open market or otherwise and reserves the right, subject to applicable securities laws and the rules and

policies of any stock exchange to which the Issuer may be subject, to dispose of any or all of its Securities in the open market or otherwise at any time and from time to time, and to engage in similar transactions with respect to the Securities, the whole depending on market conditions, the business and prospects of the Issuer and other relevant factors. The Acquiror currently has no plans or proposal which would relate to or would result in any of the matters described in Items (a) to (k) above.

Item 6 – Agreements, Arrangements, Commitments or Understandings With Respect to Securities of the Reporting Issuer

Describe the material terms of any agreements, arrangements, commitments or understandings between the acquiror and a joint actor and among those persons and any person with respect to securities of the class of securities to which this report relates, including but not limited to the transfer or the voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, guarantees of profits, division of profits or loss, or the giving or withholding of proxies. Include such information for any of the securities that are pledged or otherwise subject to a contingency, the occurrence of which would give another person voting power or investment power over such securities, except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

Not applicable.

Item 7 – Change in Material Fact

If applicable, describe any change in a material fact set out in a previous report filed by the acquiror under the early warning requirements or Part 4 in respect of the reporting issuer's securities.

Not applicable.

Item 8 – Exemption

If the acquiror relies on an exemption from requirements in securities legislation applicable to formal bids for the transaction, state the exemption being relied on and describe the facts supporting that reliance.

Not applicable.

Item 9 – Certification

I, as the Acquiror, certify to the best of my knowledge, information and belief, that the statements made in this report are true and complete in every respect.

March 28, 2025

.....
Date

(signed) "Isaac Maresky"

.....
Signature

Isaac Maresky

.....
Name