

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

### Pursuant to Section 4.9 of National Instrument 51-102 - *Continuous Disclosure Obligations*

#### 1. Names of the Parties to the Transaction

Gold Hart Copper Corp., formerly 1287409 B.C. Ltd. (the "**Company**"), Vicunau Metals Corp. ("**Vicunau**") and 1001045356 Ontario Inc., a wholly-owned subsidiary of the Company ("**Subco**").

#### 2. Description of the Transaction

On March 18, 2025, the Company completed its previously announced business combination transaction (the "**Transaction**") pursuant to which the Company, Vicunau and Subco completed a three-cornered amalgamation (the "**Amalgamation**") under the *Business Corporations Act* (Ontario). In connection with the implementation of the Amalgamation, the Company subdivided its issued and outstanding common shares (the "**Common Shares**") on the basis of approximately 1.41 post-subdivision Common Shares for each one pre-subdivision Common Share (the "**Subdivision**") and changed its name from "1287409 B.C. Ltd." to "Gold Hart Copper Corp." (the "**Name Change**"). Pursuant to the Amalgamation, the Company acquired all of the issued and outstanding common shares of Vicunau (the "**Vicunau Shares**"), with the former shareholders of Vicunau receiving one post-Subdivision Common Share for each one Vicunau Share held immediately prior to the effective time of the Amalgamation (the "**Exchange Ratio**"). In connection with the completion of the Transaction, all outstanding convertible securities of Vicunau were also replaced with equivalent convertible securities of the Resulting Issuer (as defined herein), entitling the holders thereof to acquire post-Subdivision Common Shares in lieu of Vicunau Shares, in accordance with the Exchange Ratio.

Following the completion of the Transaction, the Company, as the issuer resulting from the Transaction (the "**Resulting Issuer**"), is expected to carry on the business of Vicunau, being the mineral exploration and development of the Tolita and Toro property located in the prolific Maricunga / Vicunau copper-gold-belt in Chile.

The Transaction constituted a reverse takeover, as such term is used in applicable securities laws and the policies of the TSX Venture Exchange (the "**TSXV**"), with Vicunau being the reverse takeover acquiror. The post-Subdivision Common Shares of the Resulting Issuer commenced trading on the TSXV on March 21, 2025, under the ticker symbol "HART".

Further information with respect to the Transaction is contained in the listing application of the Company dated March 14, 2025, a copy of which is available on SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)) under the Company's issuer profile.

#### 3. Effective Date of the Transaction

The effective date of the Subdivision and Name Change was March 17, 2025 and the effective date of the Amalgamation was March 18, 2025.

#### 4. Name of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not applicable.

**5. Date of the Reporting Issuer's First Financial Year-end Subsequent to the Transaction**

In connection with the Transaction, the Company changed its financial year-end from December 31 to April 30. Accordingly, the Company's first financial year-end subsequent to the Transaction will be April 30, 2025.

**6. The Periods, including Comparative Periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction**

The Company is required to file the following financial statements during the first financial year after the Transaction:

- (a) interim financial statements of the Company for the three months ended July 31, 2025 (comparative statements being the three months ended of July 31, 2024 of Vicunau, the RTO acquirer);
- (b) interim financial statements of the Company for the six months ended October 31, 2025 (comparative statements being the six months ended of October 31, 2024 of Vicunau, the RTO acquirer);
- (c) interim financial statements of the Company for the nine months ended January 31, 2026 (comparative statements being the nine months ended of January 31, 2025 of Vicunau, the RTO acquirer); and
- (d) annual financial statements of the Company for the 12 months ended April 30, 2026 (comparative statements being the 12 months ended April 30, 2025).

**7. Documents Filed Under NI 51-102 that Describe the Transaction**

The following documents describe the Transaction and are available under the Company's issuer profile on SEDAR+ ([www.sedarplus.com](http://www.sedarplus.com)):

- the amended and restated business combination agreement dated January 8, 2025;
- the news release of the Company dated January 8, 2025;
- the material change report of the Company dated February 4, 2025;
- the listing application of the Company dated March 14, 2025;
- the news release of the Company dated March 14, 2025; and
- the news release of the Company dated March 18, 2025.

**DATED** this 28<sup>th</sup> day of March, 2025.