

EARLY WARNING REPORT

Filed pursuant to National Instrument 62-103 – The Early Warning System and Related Take-Over Bid and Insider Reporting Issues

1. Security and Reporting Issuer

1.1 Designation of securities to which this report relates and the name and address of the head office of the issuer of the securities.

Sojourn Exploration Inc. (the “**Issuer**”)
2630 – 1075 West Georgia Street
Vancouver, BC V6E 3C9

This report relates to common shares of the Issuer (the “**Shares**”).

1.2 Name of the market in which the transaction or other occurrence that triggered the requirement to file this report took place.

The Shares to which this report relates were issued from treasury.

2. Identity of the Acquiror

2.1 State the name and address of the acquiror.

Millrock Resources Inc. (the “**Acquiror**”)
Suite 2300, 1177 West Hastings Street
Vancouver, BC V6E 2K3

2.2 Date of the transaction or other occurrence that triggered the requirement to file this report and briefly describe the transaction or other occurrence

On September 13, 2018, 7,823,417 Shares were issued to the Acquiror pursuant to a purchase agreement dated August 8, 2018 between the Issuer and the Acquiror (the “**Purchase Agreement**”), pursuant to which the Issuer has purchased the Todd Creek, Willoughby and Oweege Dome projects located in British Columbia.

2.3 State the names of any joint actors

There were no joint actors or persons acting jointly with the Acquiror in the above transaction.

3. Interest in Securities of the Reporting Issuer

3.1 Designation and number or principal amount of securities acquired or disposed of that triggered the requirement to file the report and the change in the acquirer's securityholding percentage in the class of securities

As at the date of the Purchase Agreement, the Acquiror held 1,800,000 Shares representing 12.6% of the Issuer’s issued and outstanding Shares. Following the closing on August 23, 2018 of the first tranche of a private placement by the Issuer undertaken in connection with the Purchase Agreement, the percentage of the Issuer’s outstanding Shares represented by the 1,800,000 Shares held by the Acquiror fell to

4.83%. Following the issuance of the 7,823,417 Shares to the Acquiror on September 13, 2018 pursuant to the Purchase Agreement, the Acquiror holds a total of 9,623,417 Shares of the Issuer which represents 16.12% of the Issuer's issued and outstanding Shares.

- 3.2 *State whether the acquirer acquired or disposed ownership of, or acquired or ceased to have control over, the securities that triggered the requirement to file the report*

The Acquiror acquired ownership of 7,823,417 Shares.

- 3.3 *If the transaction involved a securities lending arrangement, state that fact*

Not applicable.

- 3.4 *State the designation and number or principal amount of securities and the acquiror's securityholding percentage in the class of securities, immediately before and after the transaction or other occurrence that triggered the requirement to file this report*

Following the issuance of the 7,823,417 Shares on September 13, 2018 pursuant to the Purchase Agreement, the Acquiror holds a total of 9,623,417 Shares of the Issuer which represents 16.12% of the Issuer's issued and outstanding Shares as at the closing under the Purchase Agreement and concurrent transactions.

- 3.5 *Designation and number or principal amount of securities and the acquiror's securityholding percentage in the class of securities referred to in Item 3.4 over which*

- (a) *the offeror, either alone or together with any joint actors, has ownership and control;*

See Item 3.4 above.

- (b) *the offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the offeror or any joint actor;*

Not applicable.

- (c) *the offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership.*

Not applicable.

- 3.6 *If the acquirer or any of its joint actors has an interest in, or right or obligation associated with, a related financial instrument involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the related financial instrument and its impact on the acquiror's securityholdings*

Not applicable.

- 3.7 *If the acquirer or any of its joint actors is a party to a securities lending arrangement involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the arrangement including the duration of the arrangement, the number or principal amount of securities involved and any right to recall the securities or identical securities that have been transferred or lent under the arrangement State if the securities lending arrangement is subject to the*

exception provided in section 5.7 of NI 62-104

Not applicable.

- 3.8 *If the acquirer or any of its joint actors is a party to an agreement, arrangement or understanding that has the effect of altering, directly or indirectly, the acquirer's economic exposure to the security of the class of securities to which this report relates, describe the material terms of the agreement, arrangement or understanding*

Not applicable.

4. Consideration Paid

- 4.1 *The value, in Canadian dollars, or any consideration paid or received per security and in total*

The deemed price of the Shares issued is \$0.10 per Share for a total deemed price of \$782,341.70.

- 4.2 *In the case of a transaction or other occurrence that did not take place on a stock exchange or other market that representing a published market for the securities, including an issuance from treasury, disclose the nature and value, in Canadian dollars, of the consideration paid or received by the acquirer*

See item 4.1.

- 4.3 *If the securities were acquired or disposed of other than by purchase or sale, describe the method of acquisition or disposition*

See item 4.1.

5. Purpose of the Transaction

State the purpose or purposes of the acquiror and any joint actors for the acquisition or disposition of securities of the reporting issuer

The Shares of the Issuer issued to the Acquiror were part of the consideration payable under the Purchase Agreement for the assets transferred.

6. Agreements, Arrangements, Commitments or Understandings With Respect to Securities of the Reporting Issuer

General nature and the material terms of any agreements, arrangements, commitments or understandings between the acquiror and a joint actor and among those persons and any person with respect to securities of the class of securities to which this report relates, including but not limited to the transfer or the voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, guarantees of profits, division of profits or loss, or the giving or withholding of proxies. Include such information for any of the securities that are pledged or otherwise subject to a contingency, the occurrence of which would give another person voting power or investment power over such securities, except that disclosure of standard default and similar provisions contained in loan agreements need not be included

The Shares held by the Acquiror are subject to the terms of a pooling agreement whereby the Acquiror has agreed not to sell or otherwise dispose of an interest in such Shares, except as permitted by the pooling agreement, until September 13, 2019. In addition, pursuant to an investor rights agreement, the Issuer has granted the Acquiror the right, subject to the terms and conditions of the investor rights agreement, to participate in future security offerings of the Issuer such that the Acquiror may retain its current percentage ownership in the Issuer's outstanding Shares following the completion of the offering.

7. Change in Material Fact

Description of any change in a material fact set out in a previous report filed by the acquiror under the early warning requirements or Part 4 in respect of the reporting issuer's securities

Not applicable.

8. Exemption

If the acquiror relies on an exemption from requirements in securities legislation applicable to formal bids for the transaction, state the exemption being relied on and describe the facts supporting that reliance

Not applicable.

9. Certification

I, as the acquiror, certify, or I, as the agent filing the report on behalf of an acquiror, certify to the best of my knowledge, information and belief, that the statements made in this report are true and complete in every respect.

DATED this 14th day of September, 2018.

Millrock Resources Inc.

"Greg Beischer"

Greg Beischer, President & CEO