



May 13, 2020

To: All Canadian Securities Regulatory Authorities

**Re: MILLROCK RESOURCES INC.
Annual General Meeting of Shareholders
Cusip # 601132202**

Security:	Common Shares
Meeting Type:	Annual General Meeting
Meeting Date:	July 20, 2020
Meeting Time:	10:00 am Pacific Time
Record Date (for notice/mailing/voting/beneficial ownership):	June 10, 2020
Meeting Location:	29th Floor – 595 Burrard Street Vancouver, BC V7X 1J5
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No
Annual Financial Statements/MD&A:	Not included in mailing
Notice-and-Access (“NAA”) Requirements	
NAA for Beneficial Holders:	Yes
Beneficial Holders Stratification Criteria:	N\A
NAA for Registered Holders:	Yes
Registered Holders Stratification Criteria:	N\A

MILLROCK RESOURCES INC.

“Janice Davies”

Janice Davies
Corporate Secretary