



## NOTICE

### NATIONAL INSTRUMENT 51-102

TO:

B.C. Securities Commission  
Alberta Securities Commission  
Saskatchewan Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
Quebec Securities Commission  
Nunavut Securities Commission  
TSX Venture Exchange

The Auditors of Millrock Resources Inc. (the “Company”) have been the firm of Manning Elliott LLP, Chartered Professional Accountants, of Vancouver, British Columbia.

Effective August 26, 2022, Manning Elliott LLP, Chartered Professional Accountants, were terminated as Auditors of the Company and Crowe MacKay LLP, Chartered Professional Accountants, of Vancouver, British Columbia, were appointed by the Directors of the Company as the new Auditors of the Company commencing August 26, 2022.

The termination of Manning Elliott LLP, Chartered Professional Accountants and the proposal to appoint Crowe MacKay LLP, Chartered Professional Accountants, as the new Auditors for the Company were approved by the Company's Audit Committee and the Board of Directors.

There have been no reservations in any of the Auditor's Reports on the Company's financial statements for the years ended December 31, 2020 and December 31, 2021 and there have been no reportable events.

**DATED** at Vancouver, British Columbia, this 6<sup>th</sup> day of September, 2022.

#### **BY ORDER OF THE BOARD OF DIRECTORS**

*“Gregory Beischer”*

Gregory Beischer  
President and Chief Executive Officer