

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER  
NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS  
("NI 44-101")**

**November 7, 2023**

TO: British Columbia Securities Commission, as notice regulator (as defined under s. 2.8(3) of NI 44-101)

AND TO: Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des Marchés Financiers  
Office of the Superintendent of Securities for Nunavut (NSC)

Alaska Energy Metals Corporation (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**ALASKA ENERGY METALS CORPORATION**

*"George Beischer"*

By: \_\_\_\_\_

Name: George Beischer

Title: President and Chief Executive Officer