

## RECEIPT

### Alaska Energy Metals Corporation

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Short Form Base Shelf Prospectus** of the above issuer dated **November 1, 2024** (the amended prospectus) amending and restating the **Short Form Base Shelf Prospectus** dated April 19, 2024.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador and Nunavut**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**November 1, 2024**

*Alan Mayede*

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