



November 1, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador
Office of Superintendent of Securities Nunavut
Autorité des marchés financiers
Office of the Yukon Superintendent of Securities
Northwest Territories Superintendent of Securities

Dear Sirs/Mesdames:

Re: Alaska Energy Metals Corporation

In connection with the amended and restated final short form base shelf prospectus of Alaska Energy Metals Corporation (the “**Company**”) dated November 1, 2024 (the “**Prospectus**”), amending and restating the final short form base shelf prospectus dated April 19, 2024 filed in each of the provinces of Canada, except Quebec, and in Nunavut and as the final short form base shelf prospectus in the Province of Quebec, Yukon and the Northwest Territories, we consent to the references to our name on page (iii) and under the heading “Legal Matters” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”