

## UNDERTAKING

To: Alberta Securities Commission

In connection with our filing of an amended and restated final short form base shelf prospectus in each of the provinces of Canada, except Quebec, and in Nunavut and the final short form base shelf prospectus in the Province of Quebec, Yukon and the Northwest Territories dated November 1, 2024 (the “**Prospectus**”), we advise that as of the date of this Undertaking, the total proceeds of the offering to be realized in Alberta cannot be ascertained.

We undertake to provide you with a breakdown of the sales in Alberta, together with any fees required, within 30 days after completion of the distribution under the Prospectus.

Dated: November 1, 2024.

Yours truly,

**ALASKA ENERGY METALS CORPORATION**

*“Gregory Beischer”*

---

Gregory Beischer  
Chief Executive Officer