



**MILLER THOMSON**  
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May 3, 2021

**VIA SEDAR**

British Columbia Securities Commission (Principal Regulator)  
Ontario Securities Commission (Non-Principal Regulator)  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Newfoundland and Labrador Securities Commission  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Register of Securities – Department of Justice – Yukon Territory  
Securities Registry – Department of Justice – Northwest Territories  
Legal Registries Division – Government of Nunavut

**Brian Fast**

Direct Line: 604.643.1238  
bfast@millerthomson.com

File: 0242596.0010

Dear Sirs/Mesdames:

**Re: Tanzanian Gold Corporation (the "Company")  
Withdrawal of Preliminary Short Form Base Shelf Prospectus dated January 13,  
2021 (the "Preliminary Prospectus")  
SEDAR Project #03160602**

On behalf of the Issuer, we hereby advise that the Issuer is withdrawing the Preliminary Prospectus, effective immediately. The Issuer has filed the Preliminary Prospectus under the above-referenced SEDAR project.

Yours truly,

MILLER THOMSON LLP

Per: "*Brian Fast*"

Brian Fast  
BF/se