

SCHEDULE “A”
dated as of November 22, 2024
to the Amended and Restated Master Declaration of Trust dated as of March 25, 2022

**LISTING OF FUNDS AND SERIES AVAILABLE
AND INVESTMENT OBJECTIVES**

FUND	SERIES AVAILABLE	INVESTMENT OBJECTIVES
BMO Concentrated Global Balanced Fund	Series A Series T5 Series T6 Series F Series F6 Series F (Hedged) Series D Series I Advisor Series Advisor Series (Hedged)	The Fund’s objective is to provide a competitive total rate of return, comprised of capital gains and income from interest and dividends, while maintaining a lower level of volatility than pure equity funds by investing primarily in a diversified portfolio of both Canadian and foreign equity and fixed income securities with no restrictions on the capitalization of the issuers.
BMO Growth & Income Fund	Series T8 Series F Series F6 Series D Advisor Series Classic Series	The Fund’s objective is to generate a high level of monthly distributions with moderate volatility by investing primarily in a portfolio of trust units, equity securities and fixed income securities.
BMO Monthly High Income Fund II	Series A Series T5 Series T8 Series F Series F6 Series D Series I Advisor Series	The Fund’s objective is to generate a high level of monthly distributions with moderate volatility by investing primarily in a portfolio of trust units, equity securities and fixed income securities.
BMO Asian Growth and Income Fund	Series A Series T6 Series F Series F6 Series D Series I Advisor Series	The Fund’s objective is to provide income and capital appreciation by investing in a diversified portfolio comprised of U.S. dollar-denominated convertible securities and higher yielding equity securities of Asian companies. The Fund’s primary emphasis is the Asian Tiger countries (Asia excluding Japan). Due to its convertible bond component, the portfolio allows conservative investors to participate in the upside potential of Asian equities, with less volatility than a pure equity fund and also offers some protection against unfavourable currency fluctuations.
BMO Canadian Smart Alpha Equity Fund	Series A Series T5 Series F Series F6 Series D Series I Advisor Series	The Fund’s objective is to provide long-term growth through capital appreciation and dividends by investing primarily in a portfolio of Canadian equities and equity-related securities with large market capitalization, principally selected from the universe of stocks generally considered to be the largest Canadian companies based on market capitalization from time to time.

FUND	SERIES AVAILABLE	INVESTMENT OBJECTIVES
BMO Concentrated Global Balanced Fund	Series A Series T6 Series F Series F6 Series F (Hedged) Series D Series I Advisor Series Advisor Series (Hedged)	The Fund's objective is to provide a competitive total rate of return, comprised of capital gains and income from interest and dividends, while maintaining a lower level of volatility than pure equity funds by investing primarily in a diversified portfolio of both Canadian and foreign equity and fixed income securities with no restrictions on the capitalization of the issuers.
BMO Global Small Cap Fund	Series A Series F Series D Series I Advisor Series	The Fund's objective is to provide long-term growth through capital appreciation by investing primarily in equities and equity-related securities of companies with small to medium market capitalization located throughout the world.
BMO SelectTrust® Income Portfolio	Series A Series T6 Series F Series F6 Series D Series I Advisor Series	The Fund's objective is to preserve capital and to generate a high level of income by investing primarily in securities of Canadian and foreign funds within the BMO Mutual Funds family of mutual funds.
BMO SelectTrust® Conservative Portfolio	Series A Series T6 Series F Series F6 Series D Series I Advisor Series	The Fund's objective is to generate a high level of income and some capital appreciation by investing primarily in securities of Canadian and foreign funds within the BMO Mutual Funds family of mutual funds.
BMO SelectTrust® Balanced Portfolio	Series A Series T5 Series T6 Series T8 Series C Series F Series F6 Series D Series I Advisor Series	The Fund's objective is to generate a balance of income and capital appreciation by investing primarily in securities of Canadian and foreign funds within the BMO Mutual Funds family of mutual funds.
BMO SelectTrust® Growth Portfolio	Series A Series T6 Series C Series F Series F6 Series D Series I Advisor Series	The Fund's objective is to generate long-term growth of capital and income by investing primarily in securities of Canadian and foreign funds within the BMO Mutual Funds family of mutual funds.

FUND	SERIES AVAILABLE	INVESTMENT OBJECTIVES
BMO SelectTrust® Equity Growth Portfolio	Series A Series T6 Series C Series F Series F6 Series D Series I Advisor Series	The Fund's objective is to generate long-term growth of capital and some dividend income by investing primarily in securities of Canadian and foreign funds within the BMO Mutual Funds family of mutual funds.
BMO Enterprise Fund	Series F Series I Advisor Series Classic Series	The Fund's objective is to provide long-term growth through capital appreciation by investing primarily in a portfolio of Canadian equities and equity-related securities issued by companies with small to medium market capitalization.

BMO INVESTMENTS INC., in its capacity as trustee of the Funds listed on this Schedule "A"

(Signed) "William Bamber"

William Bamber
Head, Investment Fund Manager Line of Business

(Signed) "Robert Schauer"

Robert Schauer
Head Investment Funds Operations