



**Annual General Meeting  
to be held on December 29, 2023**

**Notice of Annual General Meeting  
and  
Information Circular**

**as at**

**November 24, 2023**



## **HAWKEYE GOLD & DIAMOND INC.**

### **NOTICE OF ANNUAL GENERAL MEETING**

NOTICE IS HEREBY GIVEN that an Annual General Meeting of the shareholders of Hawkeye Gold & Diamond Inc. (the “**Company**”) will be held at 1400 – 885 West Georgia Street, Vancouver, British Columbia, on Friday, December 29, 2023 at 8:30 a.m. (Vancouver time). At the meeting, the shareholders of the Company will receive the financial statements for the year ended May 31, 2023, together with the auditor’s report thereon, and consider resolutions to:

1. appoint Charlton & Company, Chartered Accountants, as auditor of the Company for the ensuing year and to authorize the directors to determine the remuneration to be paid to the auditor;
2. to fix the number of directors for the ensuing year at three (3);
3. elect directors for the Company for the ensuing year;
4. confirm the Company’s Stock Option Plan, as required annually by the policies of the TSX Venture Exchange, as more particularly set out in the section of the accompanying information circular entitled “*Particulars of Matters to be Acted Upon – Confirming Stock Option Plan*”; and
5. to consider any amendment to or variation of any matter identified in this Notice and to transact such other business as may properly be brought before the Meeting.

All shareholders are entitled to attend and vote at the meeting in person or by proxy. The board of directors of the Company requests all shareholders who will not be attending the meeting in person to read, date and sign the accompanying proxy and deliver it to Computershare Investor Services Inc. If a shareholder does not deliver a proxy to Computershare, Attention: Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1 by 8:30 a.m. (Vancouver time) on December 27, 2023, then the shareholder will not be entitled to vote at the meeting by proxy. Only shareholders of record at the close of business on November 24, 2023 will be entitled to vote at the meeting.

An information circular and a form of proxy accompany this notice.

**DATED** at Vancouver, British Columbia this 24<sup>th</sup> day of November, 2023.

**ON BEHALF OF THE BOARD**

*“Greg Neeld”*

**Greg Neeld**  
President and Director