FORM 51-102F1

MANAGEMENT DISCUSSION & ANALYSIS

ISSUER DETAILS

For the 1st Quarter Ended:	August 31, 2023
Date of the Report:	October 27, 2023
Name of Issuer:	HAWKEYE GOLD & DIAMOND INC.
Issuers Address:	M202 – 1985 Alberni Street Vancouver, BC, Canada V6G 0A2
Issuer Phone Number:	(778) 379-5393
Issuer Email Address:	hgo@hawkeyegold.com
Issuer Website Address:	www.hawkeyegold.com
Contact Person:	Greg Neeld
Contact Position:	President & CEO
Contact Phone Number:	(604) 908-8511
Contact Email Address:	greg@hawkeyegold.com

MANAGEMENT DISCUSSION AND ANALYSIS

FOR THE FIRST QUARTER ENDED AUGUST 31, 2023

TSX Venture Exchange: HAWK

Frankfurt Exchange: Ticker: HGT, WKN: A12A61, ISIN: CA42016R4017

CUSIP NO: 42016R401

This MD&A Report addresses issues that affected HAWKEYE GOLD & DIAMOND INC. (the "Company" (the "Issuer") or ("HAWKEYE")) during its first quarter of fiscal 2024 commencing June 1, 2023 to August 31, 2023 (the "first quarter") and, when appropriate, material changes that impacted the Company subsequent to its first quarter and to the date of this report, October 27, 2023 (the "Subsequent Events Period" – section 12).

ADDITIONAL FINANCIAL AND CORPORATE INFORMATION

Management encourages our shareholders and the investment community to read this MD&A Report together with the Issuer's Audited Consolidated Financial Statements for the years ended May 31, 2023 and 2022 prepared in accordance with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB"). All amounts in the MD&A Report are stated in Canadian dollars unless otherwise indicated.

More information, including but not limited to the Company's Annual Audited and Unaudited Interim Financial Statements, Management Discussion and Analysis Reports, Material Change Reports, Property Technical Reports, Information Circular for Annual General Meeting, Proxy Materials, and News Releases, of the Company are available under the Company's profile on the www.sedarplus.ca.

You can also contact us directly through any of the methods mentioned at the bottom of this report.

FORWARD-LOOKING ORIENTATION (STATEMENTS)

Under CPA Canada (Chartered Professional Accountants of Canada) guidance, forward–looking orientation calls for Company's MD&A reports to explain past events, decisions, circumstances and performance in the context of whether they are reasonably likely to be indicative of, and have a material impact on, future prospects. It also calls for an MD&A Report to describe not only anticipated future events, decisions, circumstances, opportunities and risks that management considers likely to materially impact future prospects, but also matters such as management's vision, strategy and key performance drivers.

Statements used in this report, words like "anticipate", "believe", "estimate" and "expect" and similar expressions and all other information other than historical facts that are incorporated herein, including without limitation, data regarding potential mineralization, exploration results, future plans and objectives of HAWKEYE are forward-looking orientation statements. Such statements are used to describe management's future plans, objects and goals for the Company and therefore involve inherent risks and uncertainties. The reader is cautioned that actual results, performance or achievements may be materially different from those implied or expressed in such statements.

1. DESCRIPTION OF BUSINESS

HAWKEYE GOLD & DIAMOND INC. is an exploration stage company, and the primary function of its business is to be engaged in the acquisition, exploration and development of natural resources. As of August 31, 2023, HAWKEYE owns 100% interests in five mineral properties in mining friendly jurisdictions of Canada strategically located in the world-class Barkerville gold camp (4 properties) situated in the historic Cariboo gold rush region of central BC and a high-grade copper prospect located on Vancouver Island, BC. The Company also retains 2% net smelter royalty return (NSR) interests which are subject to buy-down provisions on four separate properties located in the prolific Golden Triangle of northwest BC, Canada. HAWKEYE retained the NSR interests in these properties subsequent to selling 100% interests in them to Newcrest Red Chris Mining Ltd. during fiscal 2023.

The Company is incorporated under the laws of the Province of British Columbia and is based in Vancouver, British Columbia, Canada. HAWKEYE is a reporting issuer in both the provinces of British Columbia and Alberta and trades on the TSX Venture Exchange (the "TSX-V") under the symbol HAWK and the Frankfurt Exchange under the ticker HGT and WKN#: A12A61.

2. SHARE CONSOLIDATION

On April 18, 2023, the Company consolidated its common shares based on a (1) post-consolidated share for each ten (10) pre-consolidated shares. Unless otherwise stated in this report, common shares issued and outstanding, common shares issued for property acquisitions or otherwise, warrants, stock options, exercise price of warrants and options have been revised retrospectively and are reported on a post-consolidation basis.

For further information regarding HAWKEYE's current share structure on a post-consolidation basis please refer to – Section 19 – Outstanding Share Data.

3. UPDATE ON CURRENT ASSETS AND EXPLORATION

The following is a discussion of the five properties owned by the Company as at August 31, 2023:

(i) Bonanza Project
Vancouver Island, British Columbia, Canada

On January 16, 2017, the Company entered into a purchase and sale agreement to acquire a 100% interest in the Bonanza Property located on the northern end of Vancouver Island. The Company has acquired a 100% interest in the property by paying $5,000 and issuing 25,000 common shares with a fair value of $0.60 per share. On October 14, 2020, the Company entered into an agreement to amend the terms regarding the Net Smelter Return ("NSR") provision. The new terms states that the Property is subject to a 2% Net Smelter Return in favour of the Vendor for all minerals. The Company may repurchase 1.5% of the NSR for $1.5 million. The remaining 0.5% held by the Vendor will be subject to a right of first refusal by the Company until October 14, 2030. The Company paid $3,750 and issued 15,000 common shares to secure the amending agreement. The Company received TSXV acceptance for the amending agreement on November 4, 2020.

During the year ended May 31, 2021, the Company wrote off the $43,962 carrying value of the property as there were no immediate plans for exploration activities.

The Company intends to conduct additional exploration work during the next twelve months.

(ii) 2-Aces West and 2-Aces West Properties
Barkerville, British Columbia, Canada

On June 8, 2017, HAWKEYE entered into a Sale and Purchase Agreement with the vendor of the Barkerville 2-Aces West and 2-Aces East Properties to acquire a 100% interest in the properties which are located approximately 32 kilometres southeast of the Town of Barkerville and are situated within the southeasterly-striking Snowshoe Group of the Barkerville Terrane.

In 2019, the Company issued 55,000 common shares to the vendor in lieu of making a $12,000 cash payment and issuing 5,000 common shares to the vendor to earn a 100% interest in the 2-Aces Properties. Should the 2-Aces West and East Properties advance to a Preliminary Economic Assessment (PEA), the Company is required to issue the vendor a further 25,000 common shares within ninety days after completion of the PEA report.

(iii) Cariboo Valley Project
Barkerville, British Columbia Canada

On July 4, 2017, HAWKEYE entered into a Sale and Purchase Agreement with the vendor to acquire a 100% interest in the Cariboo Valley property situated approximately 32 kilometres south-southeast of the Town of Barkerville. The property is located contiguous to HAWKEYE's the 2-Aces West Property and lies within the southeasterly-striking Snowshoe Group of the Barkerville Terrane.

During fiscal 2019, the Company issued 25,000 common shares to the vendor in lieu of making a $5,000 cash payment and issuing 5,000 common shares to earn a 100% interest in the Cariboo Valley Project. Should the Cariboo Valley Project advance to a PEA, the Company is required to issue the vendor a further 25,000 common shares within ninety days after completion of the PEA report.

During the Company's second quarter ended November 30, 2022, HAWKEYE did not extend the good to anniversary dates for four claims on the Cariboo Valley property thereby reducing size of the property to 919 hectares.

(iv) Seller Creek Project
Barkerville, British Columbia Canada

On August 23, 2017, HAWKEYE entered into a Sale and Purchase Agreement with the vendor to acquire a 100% interest in the Seller Creek Project that is located approximately 42 kilometres south-southeast of the Town of Barkerville. The Seller Creek Project is contiguous to the western boundary of the Cariboo Valley property and lies within the southeasterly-striking Snowshoe Group of the Barkerville Terrane.

During fiscal 2019, the Company issued 65,000 common shares to the vendor in lieu of making a $15,000 cash payment and issuing 5,000 common shares to earn a 100% interest in the Seller Creek Property. Should the Seller Creek Property advance to a PEA, the Company is required to issue the vendor a further 25,000 common shares within ninety days after completion of the PEA report.

The Continuity of the Company's exploration and evaluation projects is as follows:

	Bonanza	2-Aces	Cariboo Valley	Seller Creek	Total
	$	$	$	$	$
Balances, May 31, 2023					
Acquisition costs	-	19,250	8,750	22,750	50,750
Exploration expenditures	1,000	164,788	72,173	181,719	419,680
Total beginning property expenditures	1,000	184,038	80,923	204,469	470,430
Incurred during three months ended August 31, 2023					
Acquisition costs	-	-	-	-	-
Exploration expenditures					
Assays	-		-	-	-
Claim maintenance	-		-	-	-
Consulting	-		-	-	-
Field expenses	-		-	-	-
Helicopters	-		-	-	-
Management	-		-	-	-
Rentals	-		-	-	-
Survey	-		-	-	-
Travel	-		-	-	-
Total current year exploration	-	-	-	-	-
Less:					
Acquisition costs written off	-	-	-	-	-
Exploration expenditures written off	(1,000)	-	-	-	(1,000)
Total property interest written off	(1,000)	-	-	-	(1,000)
Balance, end of period:					
Acquisition costs	-	19,250	8,750	22,750	50,750
Exploration expenditures	-	164,788	72,173	181,719	418,680
Mineral Property Interests, August 31, 2023	-	184,038	80,923	204,469	469,430

4. SUMMARY OF QUARTERLY RESULTS

Quarter ended	Aug 31, 2023	May 31, 2023	Feb 28, 2023	Nov 30, 2022	Aug 31, 2022	May 31, 2022	Feb 28, 2022	Nov 30, 2021
Revenues	-	-	-	-	-	-	-	-
Net Loss	(65,413)	(274,038)	(62,906)	($49,495)	(3,793)	(104,737)	(84,087)	(94,291)
Loss per Share	(0.00)	(0.02)	(0.01)	(0.01)	(0.00)	(0.01)	(0.01)	(0.01)
Long-term Liabilities	-	-	28,436	28,436	28,438	28,438	28,438	28,438

The Company's quarterly results are not subject to seasonality.

5. DISCUSSION OF OPERATIONS

The first quarters ended August 31,		**2023**		**2022**
Expenses				
Advertising, entertainment, and promotion (i)	**$**	**-**	$	51,395
Bank and financing charge		**1,414**		935
Consulting		**4,440**		56,945
Depreciation		**500**		502
Transfer agent, filing, and regulatory fees		**3,792**		6,563
Management fee		**36,000**		36,000
Office and miscellaneous		**5,112**		8,331
Professional fees		**2,800**		14,962
Rent		**11,355**		11,082
Total (i)		**65,413**		186,715
Loss before the following:		**(65,413)**		(186,715)
Gain on sale of exploration and evaluation assets (ii)		**-**		182,922
Loss and comprehensive loss for the quarter	**$**	**(65,413)**	$	(3,793)

(i) During the first quarter ended August 31, 2023, the Company curtailed expenditures to preserve resources for essential operations. As a result, operating expenditures in general, including promotion expenses decreased in 2023.

(ii) Gain on asset disposition is incidental in nature. As there was not an asset disposition during the quarter ended August 31, 2023, there was no gain/loss in this quarter.

6. FINANCINGS, PRINCIPAL PURPOSES AND MILESTONES

During the Company's first quarter ended August 31, 2023, the Issuer did not arrange for or complete any financings.

7. LOAN

The Company was approved for a $60,000 COVID-19 relief line of credit via the Canada Emergency Business Account Program ("CEBA"). The terms provide for an interest free period of 36 months from December 31, 2020 and if 2/3 of the loan is repaid on or before December 31, 2023, the remaining 1/3 ($20,000) will be forgiven. If the loan is not repaid by that date, it will be extended for a two-year term and becomes interest bearing at 5% per annum. During the year ended May 31, 2022, the interest free period and due date to be eligible for forgiveness was extended for one year from December 31, 2022 to December 31, 2023.

As at August 31, 2023, the loan is recognized at fair market value of $36,571 (May 31, 2023: $35,260). The fair value of the loan was calculated using an annual interest rate of 24%. As at August 31, 2023, the face value of the loan is $60,000 (May 31, 2023: $60,000). During the three months ended August 31, 2023, the Company recorded an accretion expense of $1,311 (August 31, 2022: $nil) which is included in bank and financing charges.

8. COMMON SHARES, WARRANTS AND OPTIONS

This section provides our shareholders and the investment community with a detailed breakdown for common shares and warrants issuances, if any, options granted, if any, and the exercise and expiration of warrants and options, if any, during the first quarter ended August 31, 2023.

i) Common Shares

During the first quarter of 2023, the Company did not issue any common shares from treasury.

ii) Share Purchase Warrants

During the first quarter of 2023, no share purchase warrants were issued, none were exercised or expired.

iii) Stock Options

During the first quarter of 2023, no stock options were granted, none were exercised or expired.

9. TRANSACTIONS WITH RELATED PARTIES

Key management personnel are those persons having authority and responsibility for planning, directing and controlling the activities of the Company, directly or indirectly. Related party transactions are in the ordinary course of business and are measured at the exchange amount.

The following is a summary of transactions with related parties incurred by the Company during and as at the quarter ended August 31, 2023:

a) During the three months ended August 31, 2023, $30,000 (August 31, 2022: $30,000) was paid or accrued to the President and director of the Company as management fees.

b) During the three months ended August 31, 2023, $6,000 (August 31, 2022: $6,000) was paid or accrued to an individual related to the President of the Company as compensation for services rendered and included in management fees.

c) As at August 31, 2023, there is a balance of $880,313 (May 31, 2023: $835,268) due to the President and director of the Company included in due to related parties.

d) As at August 31, 2023, there is a balance of $1,743 (May 31, 2023: $1,743) due to a company owned by the President of the Company included in due to related parties.

e) As at August 31, 2023, there is a balance of $87,225 (May 31, 2023: $81,225) due to an individual related to the president and director of the Company included in due to related parties.

The above noted transactions have been reported at amounts agreed to by the related parties.

Amounts outstanding in due to related parties and loans payable are unsecured, non-interest bearing with no specific terms of repayment.

10. INVESTOR RELATIONS

Investor relation activities undertaken by the Company generally consists of a) attending certain industry trade and convention conferences; b) communication to the investment community through personal and electronic means, and c) revisions to our website.

During the Company's first quarter of fiscal 2024 ended August 31, 2023, investor relations activities undertaken by the Company consisted of updates to our web site and communication to the investment community through telephony and electronic means.

11. TRANSACTIONS REQUIRING REGULATORY APPROVAL

As at August 31, 2023, there was one transaction requiring regulatory approval relating to TSX Venture Exchange acceptance for HAWKEYE's 2023 Rolling Stock Option Plan which was approved by the shareholders of the Company at its annual general meeting held on December 30, 2022.

12. SUBSEQUENT EVENTS PERIOD

(i) Private Placement

In September 2023, the Company initiated a private placement (the "Offering") for the issuance of up to two million common units for gross proceeds of $100,000 ($0.05 per share). Each unit consists of one common share and a one-half share purchase warrant, with each warrant exercisable into one common share at a price of $0.10 per share for a period of twenty-four months after issuance. As of the date of this report, this private placement is not completed.

If at any time after the closing date the Company's common shares have a closing price of $0.15 or more per share for ten consecutive trading days on the TSX Venture Exchange (the "TSXV"), the Company shall be entitled to give notice to the holders of the warrants issued pursuant to the common units that such warrants will expire thirty days from the date of mailing of such notice or the news release of such notice, unless such warrants are exercised before the expiry of that period, and in such event all unexercised warrants will expire at 4:30 p.m. (Vancouver time) on the last day of such thirty day period. None of the warrants issued pursuant to the Offering will be listed for trading.

The common units and the underlying securities issued pursuant to the private placement will be subject to a four month plus one day hold period from closing of the offering in accordance with applicable securities legislation and completion is subject to receipt of applicable regulatory approvals, including the approval of the TSXV. Finder's fees may be paid on all or a portion of the Offering.

Proceeds will be used for possible acquisitions, trades and general working capital purposes.

(ii) Warrant Expiries

3,942,706 share purchase warrants expired after the period ended August 31, 2023:

Number of Warrants	Exercise Price	Expiry Date
211,000	$1.00	September 16, 2023
500,000	$1.00	September 18, 2023
1,724,300	$0.50	September 24, 2023
1,377,406	$0.75	September 27, 2023
130,000	$1.00	October 22, 2023
3,942,706		

13. TRANSACTIONS REQUIRING REGULATORY APPROVAL

As at the date of this report, there was two transactions requiring regulatory approval relating to TSX Venture Exchange acceptance for HAWKEYE's 2023 Rolling Stock Option Plan that was approved by shareholders of the Company at its annual general meeting held on December 30, 2022, and the private placement financing discussed directly above in section 12 (i) above.

14. LIQUIDITY AND CAPITAL RESOURCES

As of August 31, 2023, the Company has a working capital deficiency of $1,251,479 (May 31, 2023 – deficiency of $1,186,566), and a deficit of $18,458,497 (May 31, 2023 – deficit of $18,393,084). The Company is an exploration company and has a history to rely on equity financing to finance its operation in the past. The Company plan is to finance its operations and to eliminate its working capital deficiency by further equity finance, long term financing, sale or venture some of the Company's exploration and evaluation assets.

The future operations of the Company are dependent upon the continued support of our shareholders and the investment community and management's ability to continue to raise further capital to fund the Issuer's future operations and work programs over its properties through the issuance of equity via private placement brokered and non-brokered financing opportunities.

The Company has a history to successfully secure financing as needed in the past, but there is no guarantee the Company can do it in the future.

15. DISCLOSURE AND INTERNAL CONTROLS

Disclosure controls and procedures ('DC&P') are intended to provide reasonable assurance that information required to be disclosed is recorded, processed, summarized and reported within the time periods specified by securities regulations and that information required to be disclosed is accumulated and communicated to management. Internal controls over financial reporting ('ICFR') are intended to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with IFRS. Ventures issuers are not required to provide representations in filings relating to the establishment and maintenance of DC&P and ICFR, as defined in Multinational Instrument MI- 52-109. In particular, the CEO and CFO certifying officers do not make any representations relating to the establishment and maintenance of (a) controls and other procedures designed to provide reasonable assurance that information required to be disclosed by the issuer in its annual filings, interim filings or other reports filed or submitted under securities legislation is recorded, processed, summarized and reported within the time periods specified in securities legislation, and (b) a process to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with the issuer's GAAP. The issuer's certifying officers are responsible for ensuring that processes are in place to provide them with sufficient knowledge to support the representations they are making in their certificates regarding absence of misrepresentations and fair disclosures of financial information. Investors should be aware that inherent limitations on the ability of certifying officers of a venture issuer to design and implement on a cost-effective basis DC&P and ICFR as defined in MI 52-109 may result in additional risks to the quality, reliability, transparency and timeliness of interim and annual filings and other reports provided under securities legislation.

16. CHANGES IN ACCOUNTING POLICIES INCLUDING INITIAL ADOPTION

The Company has not adopted new accounting policies since its recent year ended May 31, 2023.

17. FINANCIAL INSTRUMENTS AND OTHER INSTRUMENTS

The Company's financial instruments consist of cash, accounts payable and accrued liabilities, due to related parties, CEBA loan.

Financial instruments measured at fair value are classified into one of three levels in the fair value hierarchy according to the relative reliability of the inputs used to estimate the fair values. The three levels of the fair value hierarchy are:

• Level 1 – Unadjusted quoted prices in active markets for identical assets or liabilities;

• Level 2 – Inputs other than quoted prices that are observable for the asset or liability either directly or

indirectly; and

• Level 3 – Inputs that are not based on observable market data

The Company has determined the estimated fair values of its financial instruments based on appropriate valuation methodologies; however, considerable judgment is required to develop these estimates.

As at August 31, 2023 and May 31, 2023, the Company did not have any financial instruments classified as FVTPL. The Company's accounts payable and accrued liabilities, due to related parties, and CERB loans are classified as amortized cost financial instruments. Their fair values approximate their carrying values due to the short-term nature of these instruments. The long-term loan is carried at amortized cost using a 24% borrowing rate.

18. RISKS

The Company is exposed to potential loss from various risks:

Credit risk - Credit risk is the risk of loss due to the counterparty's inability to meet its obligations. The Company's exposure to credit risk is on its cash. Risk associated with cash is managed through the use of a major Canadian bank.

Liquidity risk - Liquidity risk is the risk that the Company will encounter difficulties in meeting obligations when they become due. The Company ensures that there is sufficient capital in order to meet short-term operating requirements, after taking into account the Company's cash. The Company's cash is held in corporate bank accounts available on demand.

As at August 31, 2023, the Company has a working capital deficiency. The Company's continued operations remain dependent on sources of external financing, such as private placements. Based on these facts, the Company is significantly exposed to liquidity risk.

Market Risk
Market risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market prices. Market risk comprises three types of risk: currency risk, interest rate risk and price risk.

Currency Risk - The Company's functional currency is the Canadian dollar and major purchases are transacted in Canadian dollars; therefore, currency risk is minimal.

Interest Rate Risk - Interest rate risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates. The Company is not exposed to significant interest rate risk.

Price Risk - The Company is exposed to price risk with respect to equity prices. Price risk as it relates to the Company is defined as the potential adverse impact on the Company's ability to finance due to movements in individual equity prices or general movements in the level of the stock market. The Company closely monitors individual equity movements and the stock market to determine the appropriate course of action to be taken by the Company.

Exploration and Development – Exploration activities require a large amount of capital. There is a risk that the Company will not be able to raise sufficient funds to finance its projects to a successful development and production stage. While the Company's management and technical team carefully evaluate all potential projects prior to committing the Company's participation and funds, there is a high degree of risk that the Company's exploration effort will not result in discovering economically recoverable mineral reserves.

Commodity Price Risk – The Company's future success is linked to the price of minerals because the value of mineral resources and the Company's future revenues are tied to prices of minerals. Worldwide production levels also affect the prices. The prices of minerals are occasionally subject to rapid short-term changes due to speculative activities.

Environmental Risk – Exploration and development of mineral properties present environmental hazard and are subject to environmental regulations. The Company hires qualified individuals to ensure these regulations are complied with. However, there is a risk that these regulations are not fully complied with, which may result in fines and penalties.

19. OUTSTANDING SHARE DATA

The following is a snapshot of the Company's capitalization presented on a fully diluted basis as at the end of its first quarter ended August 31, 2023, and as at the date of this report October 27, 2023.

Authorized capital: Unlimited common shares (post-consolidated)

Issued and Outstanding	August 31, 2023	October 27, 2023
Common Shares	9,819,950	9,819,950
Share Purchase Warrants	5,442,206	1,499,500
Director/Employee/Consultant Options	145,616	145,616
Fully Diluted	**15,407,772**	**11,465,066**

Summary of Warrants issued and outstanding as at October 27, 2023.

Type of Convertible Security	Expiry Date	Exercise Price/Share	Number of Securities
Share Purchase Warrants	November 15, 2023	$1.00	50,000
Share Purchase Warrants	December 23, 2023	$0.75	15,000
Share Purchase Warrants	September 16, 2024	$1.00	584,000
Share Purchase Warrants	November 15, 2024	$1.00	338,000
Share Purchase Warrants	June 30, 2024	$0.75	512,500
Total			**1,499,500**

Summary of options issued and outstanding as at October 27, 2023.

Date Granted	Expiry Date	Exercise Price/Share	Number of Options
April 26, 2016	April 25, 2026	$1.00	86,116
September 9, 2016	September 9, 2026	$1.20	17,000
January 25, 2017	January 25, 2027	$1.20	42,500
Total			**145,616**

20. OUTLOOK

HAWKEYE's goals over the next twelve months are to:

a) Arrange for financing(s) to fund the Company's ongoing working capital requirements and to finance its anticipated 2024 work programs over its properties; and

b) Continue to review and analyze mineral properties for potential acquisition.

We would like to take this opportunity again to thank our valued friends, shareholders, professionals, geologists and brokerages who have faithfully supported and financed us in the past and to let you know that we appreciate and look forward to your continued support and point out that the Company continues to make strides to place HAWKEYE on solid footing to facilitate future financings, advance our properties and enhance shareholder value.

If you have any questions, feel free to contact us through any of the methods below:

Vancouver: (778) 379-5393
E-mail: hgo@hawkeyegold.com
Web Site: www.hawkeyegold.com

ON BEHALF OF THE BOARD OF DIRECTORS OF HAWKEYE GOLD & DIAMOND INC.

Greg Neeld
President & C.E.O.

DATED: October 27, 2023