**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

Item 1 **Name and Address of Company**

Melkior Resources Inc.
66 Brousseau Avenue, Suite 207
Timmins, ON, P4N 5Y2

Item 2 **Date of Material Change**

December 22, 2017

Item 3 **News Release**

The news release dated December 22, 2017, was disseminated via TheNewswire.

Item 4 **Summary of Material Change**

The Company announced closing of a private placement.

Item 5 **Full Description of Material Change**

The Company closed a private placement of 7,692,307 flow-through common shares at $0.065 for total proceeds of $500,000. The Company paid finder's fees of $40,000 and issued 461,538 share purchase warrants in respect of the placement. Each finder's warrant is exercisable into one common share of the Company for a period of two years at a price of $0.065. All securities issued under the placement will be subject to statutory hold periods expiring on April 23, 2018.

The Company will use the proceeds from the private placement to conduct further exploration on its Canadian mineral properties.

Item 6 **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not Applicable

Item 7 **Omitted Information**

Not Applicable

Item 8 **Executive Officer**

Keith James Deluce, Chief Executive Officer – Tel: 705-465-2510

Item 9 **Date of Report**

December 22, 2017