

# RIVERSIDE RESOURCES INC.

550 – 800 West Pender Street, Vancouver, BC, V6C 2V6

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May 4, 2018

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Via SEDAR

Dear Sirs/Mesdames:

Re: Riverside Resources Inc. (the “Issuer”) – SEDAR Project No.’s 2735168; 2735172

With respect to the Continuous Disclosure Documents for the above named Issuer, please find attached the amended interim financial statements and 52-109F2R CEO and CFO certificates for the period ended December 31, 2017 originally SEDAR filed on February 28, 2018 under SEDAR project no.’s 2735168, 2735172. The reason for refileing is to present the correct periods:

- statement of changes in equity for three-months ended December 31, 2017, with comparative for the period December 31, 2016;

Yours truly,

Riverside Resources Inc.

/s/ Robert Scott

**Robert Scott**

*CFO*