

MELKIOR RESOURCES INC.

the ('Company')

NOTICE OF CHANGE OF AUDITOR

TO: Crowe MacKay LLP

AND TO: Davidson & Company LLP

British Columbia Securities Commission
Alberta Securities Commission
Québec Autorité des marchés financiers

Dated: August 12th, 2022

NOTICE IS HEREBY GIVEN THAT, on the advice of the Audit Committee of the Company, the Board of Directors of the Company resolved as of August 12th, 2022, that: (a) the resignation of Crowe MacKay LLP with effect from August 12th, 2022, as auditor of the Company be accepted, and (b) Davidson & Company LLP be appointed as auditor of the Company effective as of August 12th, 2022, to hold office at a remuneration to be fixed by the directors until the next annual meeting of the Company.

In accordance with National Instrument 51-102 ('NI 51-102') we confirm that:

- (a) Crowe MacKay LLP has resigned as auditor of the Company;
- (b) Crowe MacKay LLP has not expressed a modified opinion in its reports on any of the previous financial statements of the Company;
- (c) the resignation of Crowe MacKay LLP and appointment of Davidson & Company LLP as auditor of the Company were considered by the members of the Audit Committee and approved by the Board of Directors of the Company; and
- (d) there are no reportable events as defined in NI 51-102.

MELKIOR RESOURCES INC.

per: "Jonathon Deluce"

Jonathon Deluce – Chief Executive Officer