

McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto Dominion Issuer Tower
Toronto ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673



September 22, 2022

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Superintendent of Securities, Prince Edward Island
Superintendent of Securities, Newfoundland and Labrador

Dear Sirs and Mesdames:

Re: Red Pine Exploration Inc. (the “Issuer”)

We refer you to the short form prospectus of the Issuer dated September 22, 2022 (the “**Prospectus**”) relating to the sale of common shares and flow-through shares common shares of the Issuer. In the Prospectus, reference is made to this firm on the cover page and under the heading “Legal Matters” and reference is made to the opinions of this firm under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations”. We hereby consent to being named in the Prospectus and to the use of our opinions therein.

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we have performed to render such opinions.

Yours truly,

/s/ McCarthy Tétrault LLP