

September 22, 2022

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Government of Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island

Dear Sir/Madam:

Re: Red Pine Exploration Inc. (the “Company”)

We refer to the short form prospectus of the Company dated September 22, 2022 (the “Prospectus”) relating to the offering of securities of the Company.

We consent to being named and to the use through incorporation by reference in the above-mentioned Prospectus, of our report dated October 20, 2021, to the shareholders of the Company on the following financial statements:

- a. Consolidated statements of financial position as at July 31, 2021 and 2020;
- b. Consolidated statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows and the notes to the financial statements for the years ended July 31, 2021 and 2020.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



MNP LLP
Chartered Professional Accountants
Licensed Public Accountants