



VIA SEDAR+

November 12th, 2024

To: **British Columbia Securities Commission**
Alberta Securities Commission
Québec Autorité des marchés financiers

Davidson & Company LLP,
Chartered Professional Accountants
609 Granville Street, Suite 1270
PO Box 10372 Pacific Centre
Vancouver, BC V7Y 1G6

DNTW Toronto LLP
Chartered Professional Accountants
7100 Woodbine Avenue, Suite 219
Markham, ON L3R 5J2

Dear Sirs/Mesdames,

RE: Notice of Change of Auditors dated effective November 12th, 2024
Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations*
(the “Instrument”) of the Canadian Securities Administrators

The Company hereby provides notice pursuant to the Instrument of a change of auditor by Melkior Resources Inc. (the “**Company**”) from Davidson & Company LLP, Chartered Professional Accountants to DNTW Toronto LLP, Chartered Professional Accountants.

The Company confirms that:

- (a) The Company has decided to change its auditor from Davidson & Company LLP, Chartered Professional Accountants (the “**Former Auditors**”) to DNTW Toronto LLP, Chartered Professional Accountants (the “**Successor Auditors**”).

At the next annual general meeting of the Company, the shareholders of the Company will be asked to approve the appointment of the firm, DNTW Toronto LLP, Chartered Professional Accountants as Successor Auditors.

- (b) There were no reservations contained in the Former Auditors’ Reports for either of the Company’s two most recently completed fiscal years or for any period subsequent thereto for which an audit report was issued, preceding the date of this notice.
- (c) The Company’s Audit Committee and board of directors have participated and approved the change of auditor for the Company and have also approved the appointment of DNTW Toronto LLP, Chartered Professional Accountants as Successor Auditors.
- (d) In the opinion of the Company, no “reportable events”, as that term is defined in the Instrument have occurred prior to the date of this notice.

The Company requested that each of Davidson & Company LLP, Chartered Professional Accountants, and DNTW Toronto LLP, Chartered Professional Accountants, provide the Company with a letter, in digital format, addressed to the regulatory authorities stating whether or not it agrees with the above statements.

Yours truly,

MELKIOR RESOURCES INC.

per: “Jonathon Deluce”

Jonathon Deluce
CEO