

FORM 51-102F3
MATERIAL CHANGE REPORT

1. Name and Address of Company

LARAMIDE RESOURCES LTD. (the “Company”)
The Exchange Tower
130 King Street West, Suite 3680
Toronto, Ontario M5X 1B1

2. Date of Material Changes

October 18, 2024

3. News Release

Press releases disclosing the material changes were released on October 18, 2024, through the facilities of CNW Group Ltd.

4. Summary of Material Changes

The Company announced that it entered into a seventh amendment dated October 18, 2024 (the “**Amendment**”) to its credit facility agreement with Extract Capital Master Fund Ltd. and Extract Lending LLC (together, the “**Lenders**”), and Extract Advisors LLC acting as agent for and on behalf of the Lenders (the “**Agent**”), which includes, among other things, (i) an extension of the maturity date of the Term Loan (defined below) to April 1, 2026, (ii) the provision of an additional standby multi-draw credit facility with a capacity of CA\$5 million (the “**Multi-Draw Loan**”) maturing on April 1, 2026 with an annual interest rate of 12%, and (iii) the issuance of 750,000 common share purchase warrants to the Lenders with an exercise price of \$0.991, each of which is exercisable for one common share of the Company until October 18, 2027.

5. Full Description of Material Change

The Company entered into the Amendment to the existing \$6 million term loan (the “**Term Loan**”) made by the Lenders in favour of Laramide Resources (USA) Ltd. pursuant to which the Lenders agreed to: (i) an extension of the maturity date of the Term Loan to April 1, 2026, (ii) the provision of an additional non-convertible standby multi-draw credit facility with a capacity of CA\$5 million (the “**Multi-Draw Loan**”) maturing on April 1, 2026 with an annual interest rate of 12%, and (iii) the issuance of 750,000 common share purchase warrants to the Lenders with an exercise price of \$0.991, each of which is exercisable for one common share of the Company until October 18, 2027.

Pursuant to the Amendment, the Company paid a commitment fee of \$50,000 to the Agent and agreed to pay an annual standby fee of 1% payable quarterly on the undrawn amount of the Multi-Draw Loan.

6. Reliance on subsection 7.1(2) of National Instrument 51-102

The report is not being filed on a confidential basis.

7. Omitted Information

No significant facts have been omitted from this Material Change Report.

8. Executive Officer

For further information, contact Marc Henderson, President and Chief Executive Officer of the Company at (416) 599-7363

9. Date of Report

This report is dated at Toronto, this 21st day of October, 2024.