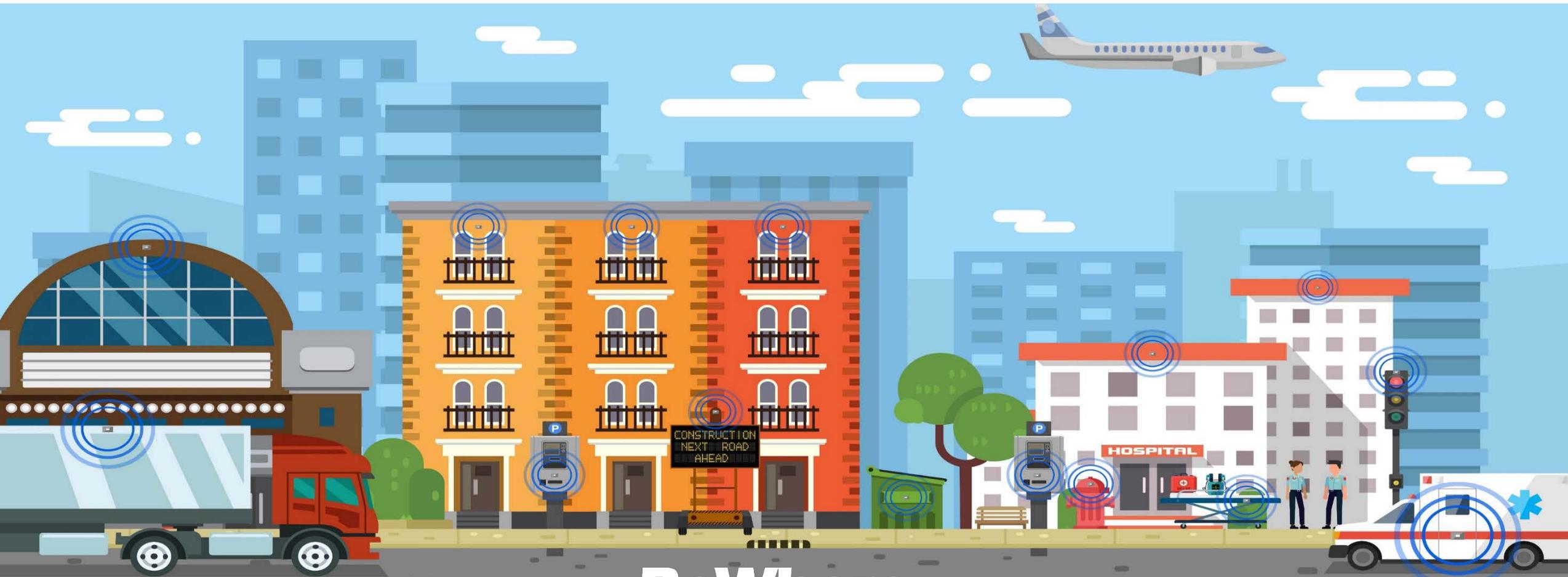


ASSET TRACKING AND CONNECTED SENSORS



Corporate Presentation | **BeWhere** | November 13th 2018
Knowing Counts

A preliminary short form prospectus containing important information relating to the securities described in this document has been filed and the securities regulatory authorities in the provinces of British Columbia, Alberta, and Ontario. A copy of the preliminary short form prospectus and any amendment, is required to be delivered with this document. The preliminary short form prospectus is still subject to completion. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final short form prospectus has been issued. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary short form prospectus, final short form prospectus and any amendment, for disclosure of those facts, especially risk factors relating to the securities offered before making an investment decision.

Cautionary Note

- The material in this Corporate Presentation has been prepared and approved by BeWhere Holdings Inc (“BeWhere” or “the Corporation”) and is general background information about BeWhere’s activities current as at the date of this presentation. This information is given in summary form and does not purport to be complete.
- Information in this presentation, including financial information, should not be considered as advice or a recommendation to investors or potential investors in relation to holding, purchasing or selling securities or other financial products or instruments and does not take into account your particular investment objectives, financial situation or needs. Before acting on any information you should consider the appropriateness of the information having regard to these matters, any relevant offer document and in particular, you should seek independent financial advice. All securities and financial product or instrument transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments and, in international transactions, currency risk.

NOTE REGARDING FORWARD-LOOKING STATEMENTS

Certain statements contained in this Corporate Presentation, constitute “forward-looking statements” and “forward-looking information” (collectively referred to herein as “**forward-looking statements**”) within the meaning of applicable Canadian securities laws. Such forward-looking statements relate to future events or the Corporation’s future performance. All statements other than statements of historical fact may be forward-looking statements. Such forward-looking statements are often, but not always, identified by the use of words such as “anticipate”, “believe”, “budget”, “continue”, “could”, “estimate”, “expect”, “forecast”, “intend”, “may”, “might”, “potential”, “plan”, “predict”, “project”, “seek”, “should”, “targeting”, “will” and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes the expectations reflected in those forward-looking statements are reasonable but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this Corporate Presentation should not be unduly relied upon. These forward-looking statements speak only as of the date of this Corporate Presentation.

In particular, this Corporate Presentation contain forward-looking statements, pertaining to the following:

- Business objectives and milestones of the Corporation.
- The Corporation’s product line.

Forward-looking statements regarding the Corporation are based on certain key expectations and assumptions of the Corporation concerning anticipated financial performance, business prospects, strategies, the sufficiency of budgeted capital expenditures in carrying out planned activities, the availability and cost of labour and services, and the ability to obtain financing on acceptable terms, which are subject to change based on market conditions and potential timing delays. Although management of the Corporation consider these assumptions to be reasonable based on information currently available to them, they may prove to be incorrect.

By their very nature, forward-looking statements involve inherent risks and uncertainties (both general and specific) and risks that forward-looking statements will not be achieved. Undue reliance should not be placed on forward-looking statements, as a number of important factors could cause the actual results to differ materially from the beliefs, plans, objectives, expectations and anticipations, estimates and intentions expressed in the forward-looking statements, including those set out below:

- Inability of the Corporation to continue meeting the listing requirements of the TSXV;
- Competition for, among other things, capital, materials and customers; and
- The risk factors set forth under “*Risk Factors*” in the Corporation’s short form prospectus and as set forth under “*Risk Factors*” in the Corporation’s annual information form.

Readers are cautioned that the foregoing list is not exhaustive.

The reader is further cautioned that the preparation of financial statements requires management to make certain judgments and estimates that affect the reported amounts of assets, liabilities, revenues and expenses. These estimates may change, having either a negative or positive effect on net earnings as further information becomes available, and as the economic environment changes.

This Corporate Presentation identifies additional factors that could affect the operating results. The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The forward-looking statements included in this Corporate Presentation are made as of the date of this Corporate Presentation and the Corporation does not undertake and is not obligated to publicly update such forward-looking statements to reflect new information, subsequent events or otherwise unless so required by applicable securities laws.

Our Mission

Disrupt the non-powered* asset tracking market with low-cost sophisticated tracking devices

Logistics

Supply Chain

Transportation

First mover in the emerging connected sensors market

Smart
Agriculture

Smart Cities

Capital Structure – November 12th, 2018

Symbol	TSXv : BEW OTCQB: BEWFF
Price (November 12th, 2018)	\$0.285
Shares Issued and Outstanding	66.09M
Basic Market Capitalization	\$18.84M
Warrants (\$0.25)	5.06M
Options	3.26M
Fully Diluted Shares Outstanding	74.41M
Debt	\$0
Cash (Q2FY18)	\$2.01M
Working Capital (Q2FY18)	\$2.54M
Insiders Ownership	~26%

Description of Business

Technology	<ul style="list-style-type: none">• Low-cost, low-power, long life (10 years from 2xAA batteries at one ping a day)• New Mobile* IoT ("M-IoT") technology developed with the carriers before networks were fully rolled-out• Cutting edge innovator, continuously innovating via R&D (smaller, new plug and play sensors,...)
Team / Products	<ul style="list-style-type: none">• Experienced team with new markets penetration and large-scale manufacturing knowledge• Newly developed Mobile IoT devices (LTE-M & NB-IoT) and Bluetooth beacons for asset tracking and connected sensors• Patents have been filed around our core Bluetooth technology
Landscape	<ul style="list-style-type: none">• Key partners include AT&T Fleet Complete, Bell, Huawei• Wireless carriers around the globe require new products for new mobile IoT networks
Markets	<ul style="list-style-type: none">• BeWhere's solutions are equipped to target multiple industries and markets across many use cases around the globe
Financials	<ul style="list-style-type: none">• No debt• \$2.5M in cash and working capital• Recurring revenues generated with each hardware sale

* Mobile = cellular

What are LTE-M and NB-IoT Networks

LPWAN are low power **wireless wide area network** technologies that interconnects low-bandwidth, battery-powered devices with low bit rates over long ranges. **LTE-M** and **NB-IoT** are carrier-licensed LPWAN.

LTE-M

LTE-M (Long Term Evolution for Machine), also known as CAT-M1, offers higher bandwidth than NB-IoT, and the highest bandwidth of any LPWAN technology. The main advantage of LTE-M is that it can be deployed using existing LTE infrastructure, thus reducing upfront cost for the carrier.

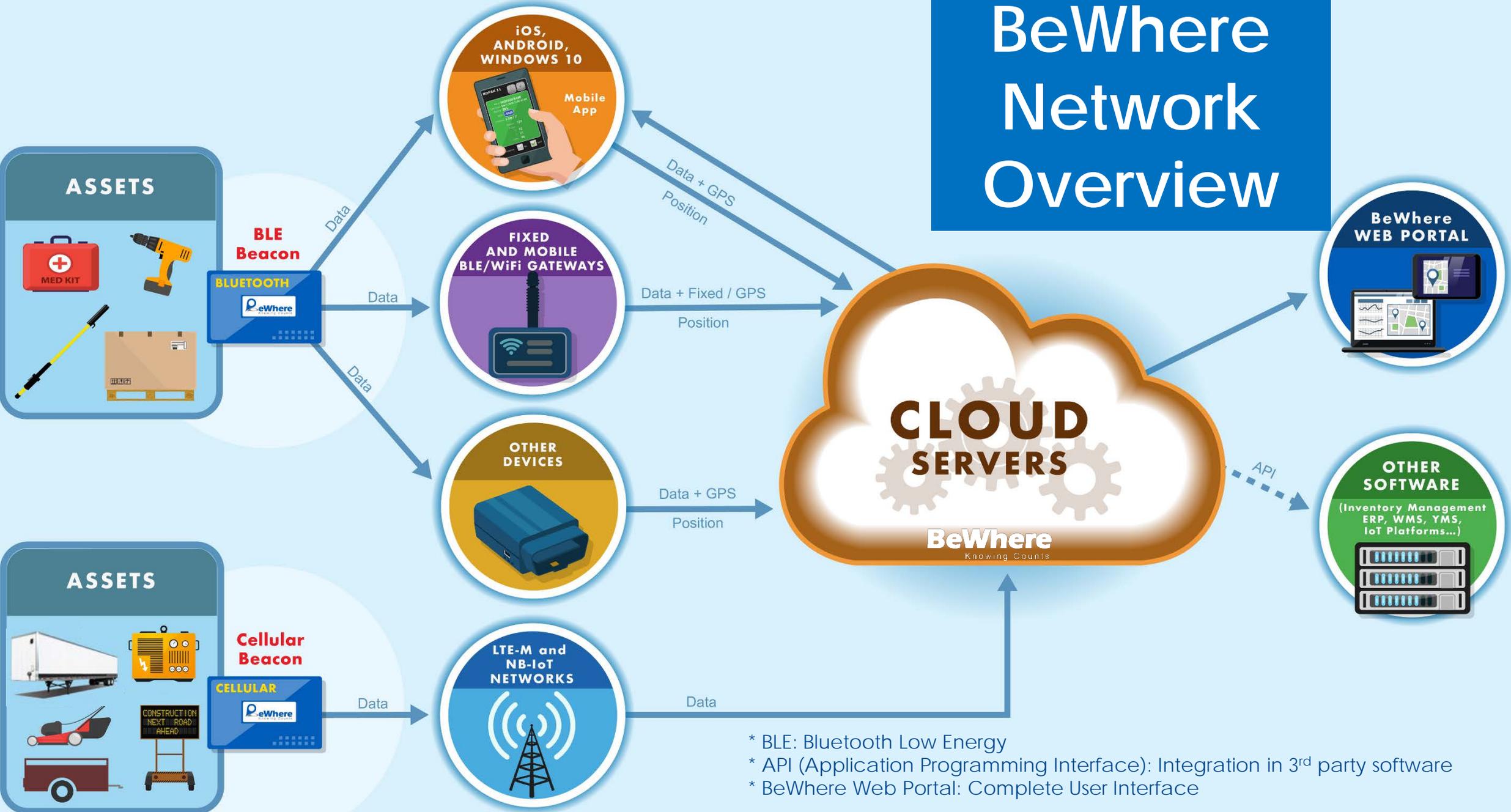
NB-IoT

NB-IoT (Narrowband IoT), also known as CAT-NB1, operates on existing LTE and Global System for Mobile (GSM) infrastructure. It offers uplink and downlink rates of around 200 Kbps, using only 200 kHz of available bandwidth. Typically, data cost associated with NB-IoT would be lower than LTE-M.

Unlike prior wireless technologies, LPWAN provides battery-efficient, ubiquitous wide-area connectivity, enabling more M2M (Machine to Machine) and IoT applications that **were previously prohibitive due to cost**. The amount of data exchanged on these networks is less than 3MB/month; such as BeWhere M-IoT devices that average 250KB/month (max. 1MB, 200Bytes per message).

BeWhere uses both LTE-M and NB-IoT interchangeably thanks to dual-band modules, making its Mobile-IoT products compatible with any carrier's LPWAN around the world.

BeWhere Network Overview

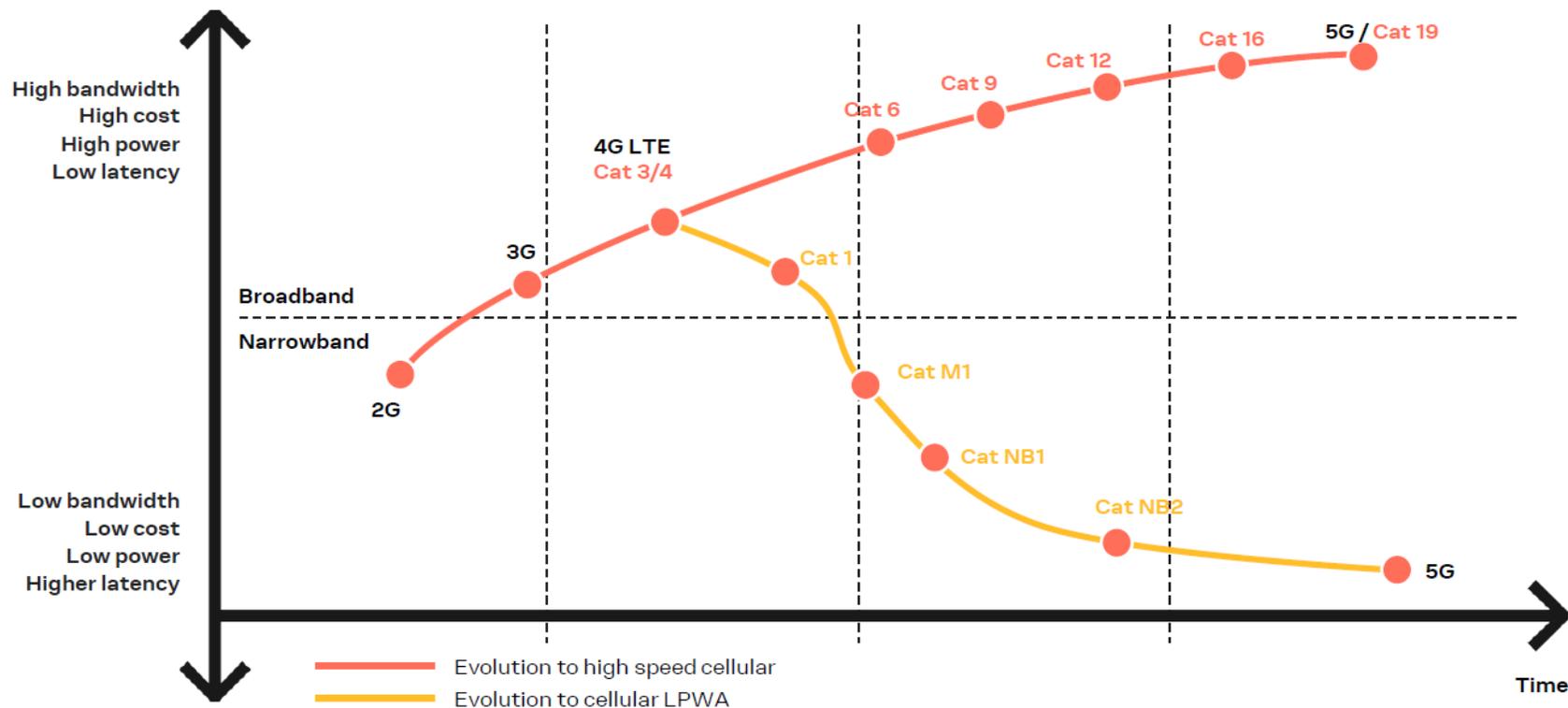


- * BLE: Bluetooth Low Energy
- * API (Application Programming Interface): Integration in 3rd party software
- * BeWhere Web Portal: Complete User Interface

Quarterly Revenue (CAD)



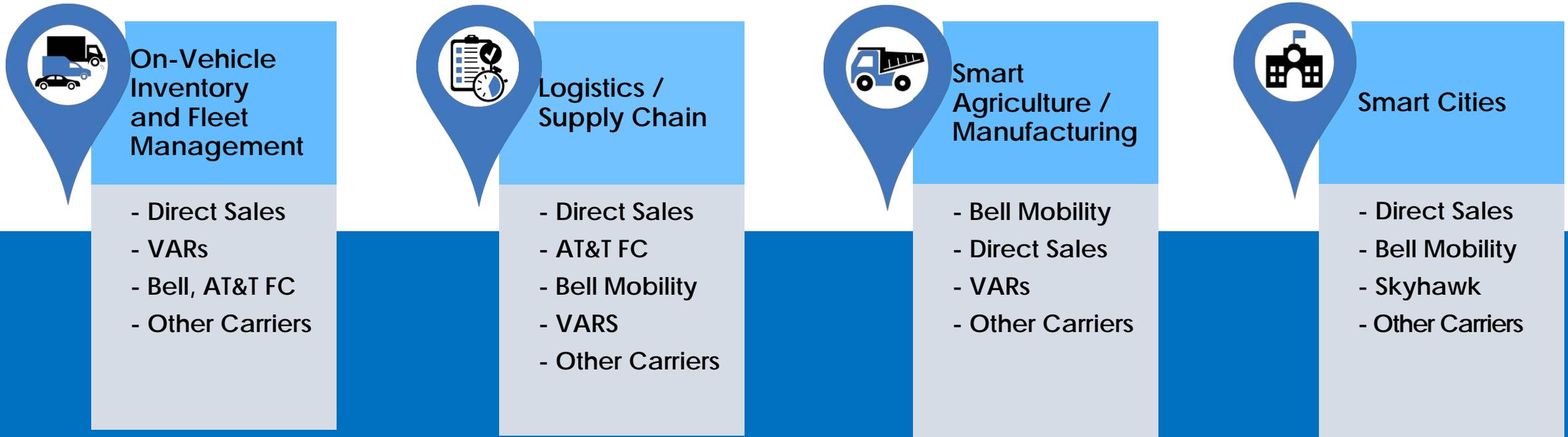
BeWhere 5G Technology



- BeWhere: one device compatible globally
- Innovation was dedicated to capacity and bandwidth (smartphone market)

Source: u-blox AG

Go-to-Market Strategy



Worldwide

- BeWhere is a partner with AT&T Fleet Complete and Bell, and is working with additional carriers to expand in 2019 as LTE-M/NB-IoT networks start to be deployed.

AT&T Fleet Complete: Asset Tracking

Jared Peterson
Product Marketing Executive Specializing in IoT and Mobile Applications
2mo

Dear friends and colleagues -- it's with great pride that we publicly unveiled the the newest member of AT&T IoT family today- the Fleet Complete Asset Tracker 1. Weighing in at a mere 3.5 ounces (without the the replaceable AA batteries), this cute little guy packs quite a punch and is truly one-of-a-kind, featuring GPS, a state-of-the-art LTE-M module, and full suite of sensors to measure environmental conditions, all for only \$50!



AT&T

COMPANY INVESTORS

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AT&T Helps You Track Just About Anything Anywhere



'Slap and Track' Asset Tracker is Compact, Affordable and has Battery Life up to 5 Years!

Businesses need to know where their stuff is. Now, they can take comfort in knowing with a new GPS asset tracker from AT&T* and Fleet Complete.

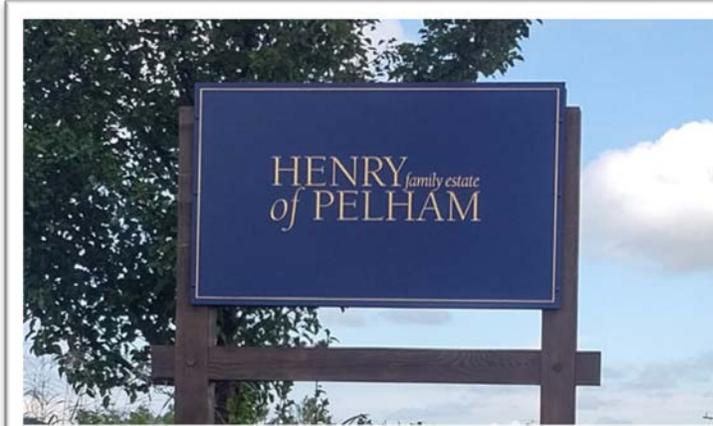
Asset Tracker One (AT1) can track nearly anything – from transportation and agriculture to food services, pharmaceuticals and emergency services. You can monitor your things through the Fleet Complete mobile app.

May 2st, 2018: AT&T Fleet Complete launch
BeWhere M-IOT "SLAP-N-TRACK ASSET TRACKING"

May 29th, 2018: Fleet Complete provides order for 20,000 devices

Slap and Track

Bell Connected Sensors: Smart Agriculture

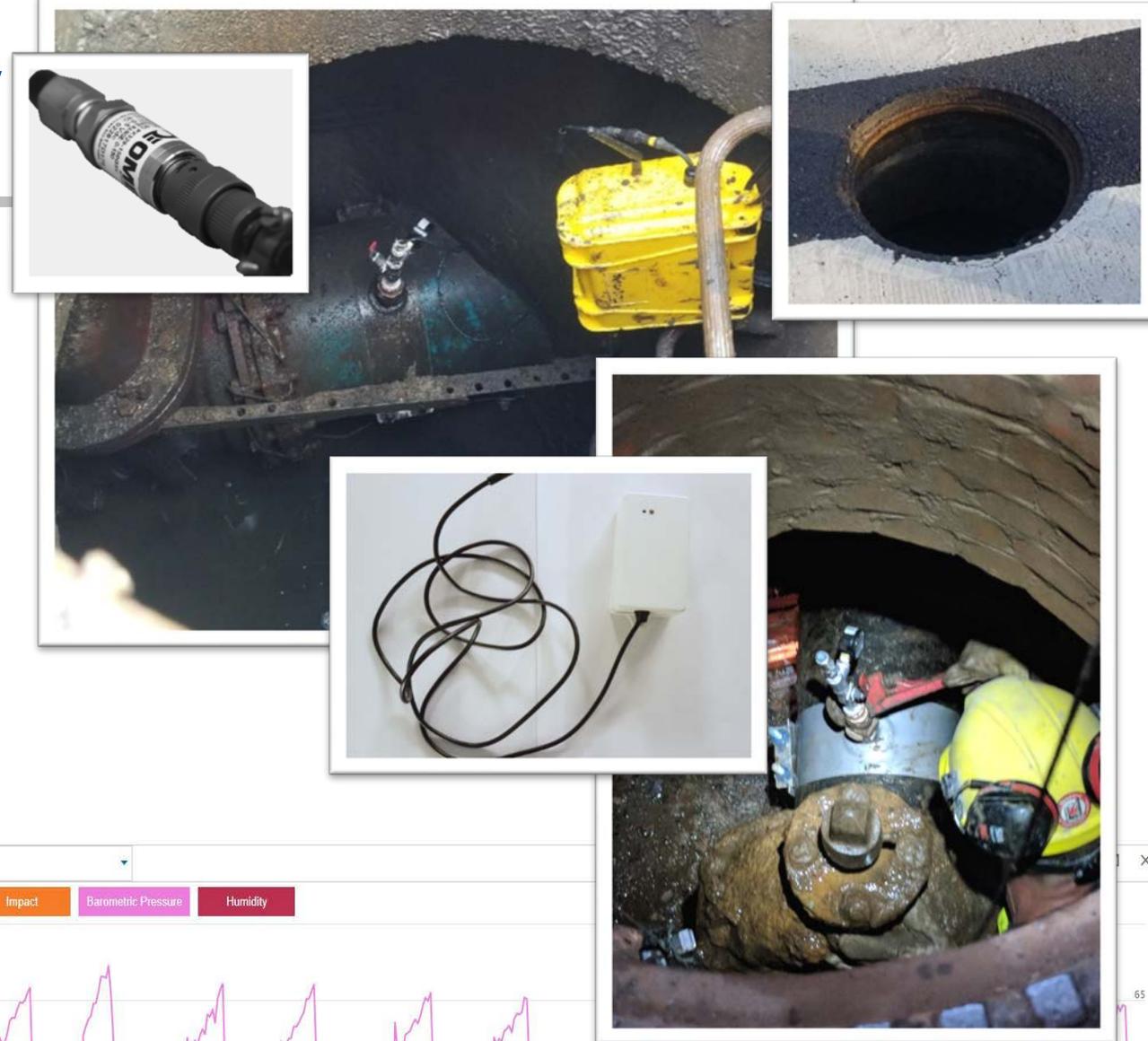


- October 2017: First LTE-M site in Canada. 5 BeWhere sensors deployed during media event.
- October 2018: Commercial order for additional 20 connected sensors to increase the density of environmental sensor monitoring.
- Monitoring of micro climates within 300 acres of vineyard
 - Temperature
 - Humidity
 - Air pressure
 - Custom reporting with Growing Degree Day and Dew Point
- Icewine harvesting for VQA certification
 - Temperature and alert at -8C

Direct Sales: Smart City

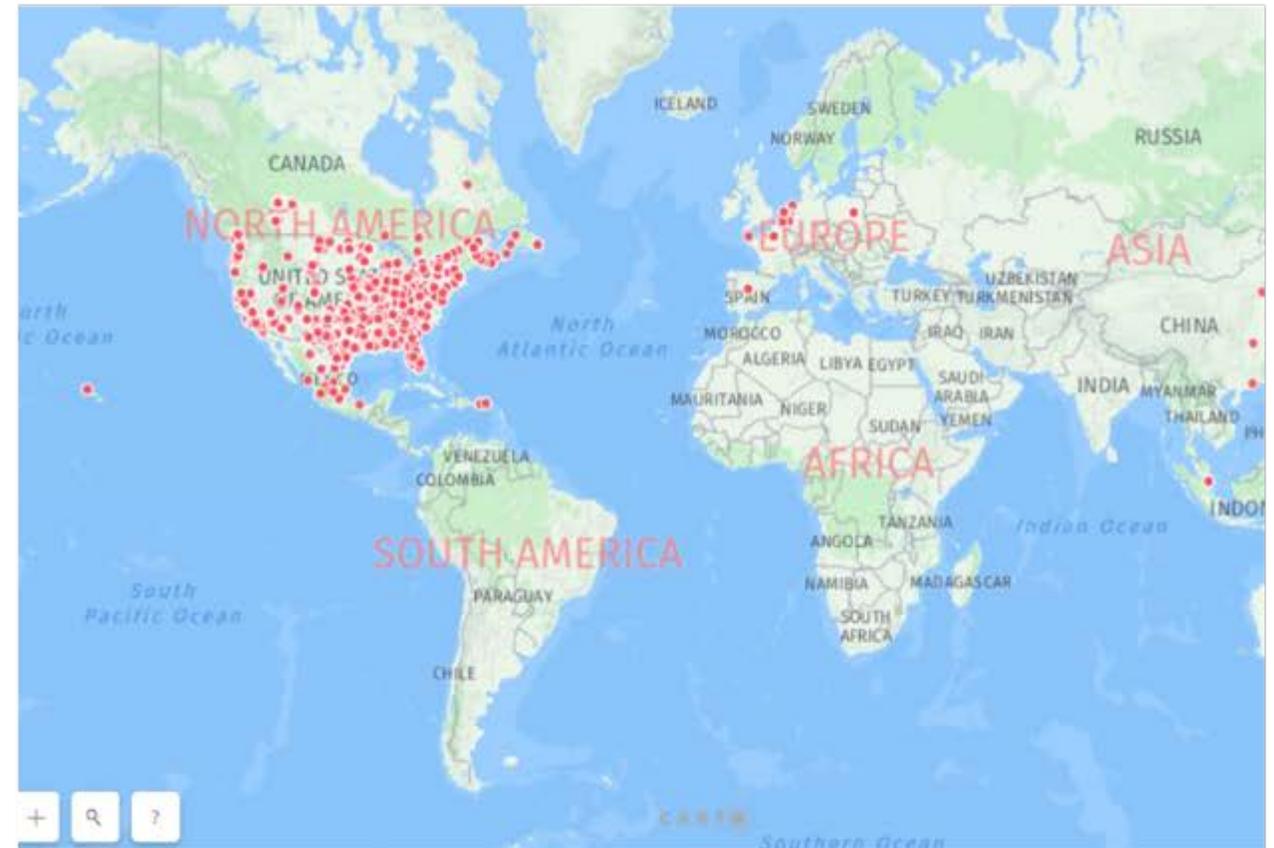
Public Water Service

- **Problem: AIR PRESSURE:** Find out when and where there is a leakage or valve hasn't been shut properly after maintenance
- **Solution:** BeWhere certified LTE-M sensors monitors pressure inside pipes and sends alerts upon abnormalities
- **Why M-lot**
 - No Power
 - Extended coverage
 - Low Price



BeWhere M-IoT Timeline / Deployment Locations

- May 2nd 2018: US product Launch AT&T/Fleet Complete
- May 29th 2018: 20k order AT&T/Fleet Complete
- August 14th 2018: 10k order US Telematics Firm
- October 25th 2018: Bell Mobility Launch in Canada
- European Network Operator expected Q1FY19
- Additional Technology Partners expected Q4 FY18 (1-3)
- Follow-on orders expected Q4FY18 – Q1FY19





LTE-M Live Demonstration GSMA Partner / Awareness

- BeWhere installed an LTE-M device inside a punching bag
- **Nutaq** provided private LTE-M network
- Participants punched for 10 seconds
- Accelerometer measured number of impacts and G-force
- Data was uploaded to BeWhere Web Portal via LTE-M and displayed for participants

Management Team

<p>Owen Moore Chief Executive Officer</p>	<p>Owen Moore is the CEO and President and member of Board of Directors of BeWhere. He was President and Co-Founder of Grey Island Systems International until successfully selling the company in October 2009. Shortly after earning his M.Sc. at York University, Owen co-founded Grey Island Systems International, a publicly traded Canadian/U.S. manufacturer and seller of real-time internet-based vehicle monitoring and predictive arrival systems. In his roles there, first as CFO then as President, he drove revenue growth. In November 2012, Owen joined BSM Wireless Inc. as the Executive Vice President of Sales.</p>
<p>Chris Panczuk Chief Operating Officer</p>	<p>Chris Panczuk is the COO of BeWhere Inc. He started in the Telematics industry in 1998 and was with BSM Wireless until 2014. Chris was the Vice President of Canadian Sales at BSM Wireless Inc. He was responsible for building and designing specific solutions for key verticals, and advocating enterprise account relationships through advancement of business solutions.</p>
<p>Rajiv Khanna Chief Financial Officer</p>	<p>Rajiv Khanna is the CFO and Secretary of BeWhere Inc. Rajiv brings over 33 years of senior executive finance experience across multiple industry sectors; including telematics, business services, manufacturing and consumer packaged goods Rajiv has particular focus on M&A, acquisition related integration, continuous financial disclosure and IFRS conversions and ERP implementation.</p>
<p>Alban Hoxha Chief Technical Officer</p>	<p>Alban Hoxha is the CTO has over 20 years of Software Development & Information Technology (“IT”) experience, including serving as the CTO at BSM Technologies and Vice-President of Systems and Development at InterFleet Inc. (“Interfleet”). During his time at BSM Technologies, Mr. Hoxha led Software & Hardware Development teams and directed DevOPS for both domestic and international operations. Mr. Hoxha provides BeWhere Inc. with a wealth of industry experience as he has devoted the last 12+ years to designing and developing market leading products in the telematics GPS fleet management, M2M & IoT industries.</p>
<p>Margaux Berry VP Strategy & Growth</p>	<p>Margaux Berry brings over 9 years of capital market experience and corporate development. Margaux started in investment banking and equity research in 2011 after graduating from her Masters in International Finance. She joined BeWhere while working as a banker to get the initial funding in 2016. Margaux has since developed new markets for BeWhere, especially outside of North America, and is currently leading the European and Asian growth strategy of BeWhere. Margaux oversees investor and media relations, as well as marketing.</p>
<p>Brian Boychuk Senior Vice-President, Sales and Marketing</p>	<p>Brian Boychuk is the Senior Vice President of Sales & Marketing. Brian was a Co-Founder of Grey Island Systems International along with Owen. In his roles there, first as VP Sales and Marketing and then as Executive Vice-President of Business Development, Brian was instrumental in establishing the profitable niches and landing the marquee clients in EMS, Public Works and Public Transit. Prior to that, Brian held various roles in Marketing and Market Research in the Utilities, Logistics as well as with an Enterprise Asset Management software vendor. Most recently has been providing consulting advice to early stage and start-up companies. Brian has a B.Sc. in Statistics from Western University.</p>

Independent Members of Board of Directors



Joanne De Laurentiis	<p>Joanne De Laurentiis Retired in 2016 as President and CEO of the Investment Funds Institute (IFIC), Joanne De Laurentiis was also CEO of Credit Union Central of Canada, Mondex Canada and Interac. Before moving into executive leadership roles, she served as Vice-President, Public Affairs for the Canadian Bankers Association and was chief of staff to a Minister in the Ontario Government. She has served on many business and not-for-profit boards including IFIC, Interac, Mondex, Cumis Insurance, Credential Financial, AgriFinance, Ethical Funds, Concentra Financial, the Ontario Lottery & Gaming Corporation, the Toronto Board of Trade and St. Stephen’s Community House.</p>
Paul Christie Chairman	<p>Paul Christie is a former director of Grey Island Systems International Inc. He also served as the Supervisor of the Toronto District School Board for the 2002–2003 and 2003–2004 school years. Prior to that, Paul was a Toronto and Metro Councillor for the Metroward of East Toronto from 1985–1997. From 1991, he served as a Toronto Transit Commissioner, becoming its chair in 1994. Mr. Christie has also served as a Board Member of Toronto East General Hospital, The Riverdale Hospital, O’Keefe/Hummingbird now the Sony Centre for the Performing Arts, the Toronto Zoo, the City of Toronto Non-Profit Housing Corporation (Cityhome), and a variety of community agencies.</p>
Edward Kulperger	<p>Edward Kulperger is the Vice President, Europe at Geotab, Inc. With over 15 years of experience in the telematics industry, he has lead sales, marketing, operations, and business development activity on a global scale where he has delivered end-to-end and platform applications to the international telematics, automotive, fleet transport, leasing and wireless sectors. Mr. Kulperger has been a speaker at many telematics and technology conferences in Europe and North America, where he advocates the use of leading-edge technology for environmental, as well as socio-economic benefits. Before leading Geotab's Europe expansion, Edward was Vice President of Business Development at Geotab and before that was Vice President of Business Development at WebTech Wireless. He studied International Finance at Concordia University in Montreal after attending New England College in New Hampshire.</p>