

AURORA SPINE CORPORATION

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that Aurora Spine Corporation (the "Corporation") is using the "notice-and-access" provisions under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer* (the "Notice-and-Access Provisions") to send to shareholders of the Corporation proxy-related materials relating to the Annual and Special Meeting (the "Meeting") of shareholders which will be held on June 20, 2017 at 11 a.m. (Toronto time) at MNP, LLC, 300 - 111 Richmond Street West, Toronto, Ontario, M5H 2G4, for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Corporation for the fiscal period ended December 31, 2016, together with the auditor's report thereon;
2. to elect directors for the ensuing year;
3. to appoint the auditors for the ensuing year and authorize the directors to fix the auditors' remuneration;
4. to consider and, if appropriate, approve with or without amendment an ordinary resolution approving the current stock option plan of the Corporation, as more fully described in the information circular in respect of the Meeting (the "Circular"); and
5. to transact such other business as may properly come before the Meeting or any adjournments thereof.

The nature of the business to be transacted at the Meeting is described in further detail in the Circular.

The Notice-and-Access Provisions are a set of rules developed by the Canadian Securities Administrators that reduce the volume of materials that must be physically mailed to shareholders by allowing a reporting issuer to post an information circular in respect of a meeting of its shareholders and related materials online.

The Circular, together with related materials, has been posted and is available for review at <http://noticeinsite.tsxtrust.comAuroraSpineASM2017> and also on the Corporation's SEDAR profile at www.sedar.com. Shareholders who wish to receive a paper copy of the Circular and/or the financial statements of the Corporation for the most recently completed financial year and related management's discussion and analysis should contact the Corporation by sending a request by email – info@auroraspine.us or at the toll-free number 1.866.600.5869 at any time up to and including the date of the Meeting or any adjournment thereof. Meeting materials will be sent to such shareholders at no cost to them within three business days of their request, if such requests are made before the Meeting. Shareholders may also use the toll-free number noted above to obtain additional information about the Notice-and-Access Provisions.

The Corporation will mail paper copies of the applicable meeting materials to those registered and beneficial shareholders who had previously elected to receive paper copies of the Corporation's meeting materials.

Only shareholders of record as of the close of business on May 9, 2017 are entitled to receive notice of and to attend the Meeting or any adjournments thereof and to vote thereat.

Shareholders unable to be present at the Meeting are requested to date and sign the enclosed form of proxy and return it to TSX Trust Company, 200 University Avenue, Suite 300, Toronto, Ontario, M5H 4H1, Attention: Proxy Department, not later than 5:00 p.m. (Toronto time) on June 16, 2017, or with the Chair of the Meeting before the commencement of the Meeting, or, if the Meeting is adjourned, not later than 5:00 p.m. (Toronto time) on the second last business day prior to the date of such adjourned Meeting or with the Chair of the Meeting before the commencement of such adjourned Meeting.

DATED at Toronto, Ontario this 5th day of May, 2017.

By Order of the Board of Directors

"Trent Northcutt"

Trent Northcutt
President and Chief Executive Officer
Aurora Spine Corporation