

August 28, 2019



1500 Robert-Bourassa Blvd., 7th Floor
Montreal QC, H3A 3S8
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: OCEANUS RESOURCES CORPORATION

AMENDED

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual Meeting
Record Date for Notice of Meeting :	August 23, 2019
Record Date for Voting (if applicable) :	August 23, 2019
Beneficial Ownership Determination Date :	August 23, 2019
Meeting Date :	September 27, 2019
Meeting Location (if available) :	Halifax, NS
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	67551V103	CA67551V1031

Sincerely,

Computershare

Agent for OCEANUS RESOURCES CORPORATION