



December 4, 2017

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission

Dear Sirs / Mesdames:

**Re: Group Eleven Resources Corp. (the "Company")
Final Prospectus for Initial Public Offering dated December 4, 2017, (the "Prospectus")
SEDAR Project Number 02682632**

We refer to the Prospectus of the Company relating to the offering of common shares.

We, as counsel to the Company, hereby consent to the use of and reference to our firm opinion under the heading "*Eligibility for Investment*" and to the reference to our firm name on page iii of the Prospectus and under the heading "*Legal Matters*".

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

"CASSELS BROCK & BLACKWELL LLP"