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VIA SEDAR

December 4, 2017

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

RE: Group Eleven Resources Corp. (“Group Eleven”) – Final Long Form Prospectus dated December 4, 2017

We refer to the final long form prospectus of the Company dated December 4, 2017 (the “**Prospectus**”) relating to the offering of common shares of the Company.

We consent to the use of and references to our name on page iii of the Prospectus, and to the use of and references to our name on page 101 of the Prospectus under the heading “*Legal Matters*” in the Prospectus. We further consent to the reference to our name and inclusion of our opinion under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our legal opinions referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“*Blake, Cassels & Graydon LLP*”

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