

December 4, 2017

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs / Mesdames:

Re: Group Eleven Resources Corp.

We refer to the prospectus of Group Eleven Resources Corp. (the "Company") dated December 4, 2017 relating to the sale and issue of a minimum of 12,500,000 units of the Company for gross proceeds of \$5.0 million and a maximum of 25,000,000 units for gross proceeds of \$10.0 million at a price of \$0.40 per unit.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated December 4, 2017 to the shareholders of the Company on the following financial statements:

Consolidated statements of financial position as at December 31, 2016 and 2015;

Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended December 31, 2016 and 2015, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Davidson + Company LLP

DAVIDSON & COMPANY LLP
Chartered Professional Accountants

