



November 21, 2025

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Service Newfoundland & Labrador  
Financial and Consumer Services Division (Prince Edward Island)

We refer to the short form prospectus of Silver Tiger Metals Inc. (the Company) dated November 21, 2025 relating to the sale and issue of 54,800,000 common shares of the Company at a price of \$0.73 per common share.

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned short form prospectus of our report dated July 21, 2025 to the shareholders of the Company on the following consolidated financial statements:

- consolidated statements of financial position as at March 31, 2025 and March 31, 2024;
- consolidated statements of changes in equity, net loss and comprehensive loss and cash flows for the years then ended; and
- the notes to the consolidated financial statements, comprising material accounting policy information and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the consolidated financial statements on which we have reported, or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

**/s/PricewaterhouseCoopers LLP**

Chartered Professional Accountants

PricewaterhouseCoopers LLP  
Cogswell Tower, 2000 Barrington Street, Suite 1101, Halifax, Nova Scotia, Canada B3J 3K1  
T: +1 902 491 7400, F: +1 902 422 1166, ca\_halifax\_main\_fax@pwc.com, www.pwc.com/ca

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