

# Cassels

February 12, 2026

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Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Financial and Consumer Services Division, Prince Edward Island

Dear Sirs/Mesdames:

**RE: Silver Tiger Metals Inc. (the “Corporation”)  
Final Short Form Prospectus dated February 12, 2026 (the “Prospectus”)**

We refer to the Prospectus of the Corporation relating to an offering of common shares.

We, as counsel to the Underwriters, hereby consent to the use of our firm opinion under the heading “Eligibility for Investment” and to the reference to our firm name on page 2 of the Prospectus and under the heading “Legal Matters”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

*“CASSELS BROCK & BLACKWELL LLP”*