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[www.computershare.com](http://www.computershare.com)

Date: July 29, 2019

To: All Canadian Securities Regulatory Authorities

**Subject: METALORE RESOURCES LIMITED**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	August 23, 2019
Record Date for Voting (if applicable) :	August 23, 2019
Beneficial Ownership Determination Date :	August 23, 2019
Meeting Date :	September 28, 2019
Meeting Location (if available) :	Simcoe, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON	591307103	CA5913071034

Sincerely,

**Computershare**

Agent for METALORE RESOURCES LIMITED