

FORM 13-501F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS - PARTICIPATION FEE

MANAGEMENT CERTIFICATION

Martin Nicoletti

I, Martin Nicoletti, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the Form) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s)  12/05/2018
 Name: **Martin Nicoletti** Date:

Title: **CHIEF FINANCIAL OFFICER**

Reporting Issuer Name: Tomagold Corporation

End date of previous financial year: 08/31/2018

Type of Reporting Issuer: Class 1 Reporting Issuer Class 3B Reporting Issuer

Highest Trading Marketplace: TSXV

Market value of listed or quoted equity securities:

Equity Symbol LOT

1st Specified Trading Period 01-09-2017 to 30-11-2017
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.06 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 139 392 151 (ii)

Market value of class or series (i) x (ii) \$ 8 363 529 (A)

2nd Specified Trading Period 01-12-2017 to 28-02-2018
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.06 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 139 606 201 (iv)

Market value of class or series (iii) x (iv) \$ 8 376 372 (B)

3rd Specified Trading Period 01-03-2018 to 31-05-2018
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.05 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 139 906 201 (vi)

Market value of class or series (v) x (vi) \$ 6 995 310 (C)

4th Specified Trading Period	01-06-2018 <small>(DD/MM/YY)</small>	to	31-08-2018 <small>(DD/MM/YY)</small>
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace			\$ 0.055 (vii)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			139 906 201 (viii)
Market value of class or series		(vii) x (viii)	\$ 7 694 841 (D)
5th Specified Trading Period	_____	to	_____
	<small>(DD/MM/YY)</small>		<small>(DD/MM/YY)</small>
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace			\$ _____ (ix)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			_____ (x)
Market value of class or series		(ix) x (x)	\$ _____ (E)
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))			\$ 7 857 513 (1)

 (Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities		\$ 7 857 513 (2)
(Provide details of how value was determined)		
Capitalization for the previous financial year	(1) + (2)	\$ _____
Participation Fee		\$ 400
Late Fee, if applicable		\$ _____
Total Fee Payable (Participation Fee plus Late Fee)		\$ 400