



Under Canadian securities law, you are entitled to receive certain investor documents. If you wish to receive such material, please tick the applicable boxes below.

- I would like to receive quarterly financial statements
- I would like to receive annual financial statements
- I would like to receive the Information Circular for the next meeting

Appointee

I/We, being holder(s) of class A shares of TomaGold Corporation (the "Company"), hereby appoint: David Grondin, President, Chief Executive Officer and Director of the Company, or, failing him, Vittorio Violo, Director of the Company, or

To attend the meeting or to appoint someone to attend on your behalf, please print that name here

as proxy of the undersigned, to attend, act and vote on behalf of the undersigned in accordance with the below direction (or if no directions have been given, as the proxy sees fit) on all the following matters and any other matter that may properly come before the Annual and Special Meeting of Shareholders of the Company to be held at 10:00 a.m. (Montréal Time) on Friday September 28, 2018, at the Marriott Château Champlain, Room Étude Champlain – Étage A, 1 Place du Canada, Montréal, Québec, Canada H3B 4C9 (the "Meeting"), and at any and all adjournments or postponements thereof in the same manner, to the same extent and with the same powers as if the undersigned were personally present, with full power of substitution.

Signature(s)

Date

Please sign exactly as your name(s) appear on this VIF. Please see reverse for additional instructions. All VIFs must be received by September 26, 2018 at 10:00 a.m.

Management recommends voting FOR the following Resolutions. Please use dark black pencil or pen.

	FOR	WITHHOLD	
1. Increase the number of directors to six (6) and election of the following directors:			
1. Robert Desjardins	<input type="checkbox"/>	<input type="checkbox"/>	
2. David Grondin	<input type="checkbox"/>	<input type="checkbox"/>	
3. Pierre Lépine	<input type="checkbox"/>	<input type="checkbox"/>	
4. Jean Martineau	<input type="checkbox"/>	<input type="checkbox"/>	
5. Robert Rosner	<input type="checkbox"/>	<input type="checkbox"/>	
6. Vittorio Violo	<input type="checkbox"/>	<input type="checkbox"/>	
2. Appointment of Auditors	FOR	AGAINST	WITHHOLD
Appointment of Raymond Chabot Grant Thornton LLP as Auditors	<input type="checkbox"/>		<input type="checkbox"/>
3. Approval of the rolling Stock Option Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Voting Instruction Form (VIF) – Annual and Special Meeting of Shareholders of TomaGold Corporation to be held on September 28, 2018 (the “Meeting”)

1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by management, as proxy holder of the registered holder, in accordance with your instructions.

2. *We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions.* In order for these securities to be voted at the meeting, *it will be necessary for us to have your specific voting instructions.* Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.

3. If you want to attend the meeting and vote in person, please write your name in the place provided for that purpose in this form. You can also write the name of someone else whom you wish to attend the meeting and vote on your behalf. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the Information Circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.

4. **This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.**

5. If this VIF is not dated, it will be deemed to bear the date on which it is mailed on behalf of management to you.

6. **When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.**

7. This VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the notice of meeting or other matters as may properly come before the meeting or any adjournment thereof.

8. Your voting instructions will be recorded on receipt of the VIF.

9. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.

10. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.

11. This VIF should be read in conjunction with the Information Circular and other proxy materials provided by Management.

How to Vote

INTERNET

- Go to www.astvotemyproxy.com
- Cast your vote online
- View Meeting documents

TELEPHONE

Use any touch-tone phone, call toll free in Canada and the United States **1-888-489-7352** and follow the voice instructions

To vote using your smartphone, please scan this QR Code →



To vote by telephone or Internet you will need your control number. If you vote by telephone or Internet, do not return this VIF.

MAIL, FAX OR EMAIL

- Complete and return your signed VIF in the envelope provided or send to:

AST Trust Company (Canada)
P.O. Box 721
Agincourt, ON M1S 0A1

- You may alternatively fax your VIF to 416-368-2502 or toll free in Canada and the United States to 1-866-781-3111 or scan and email to proxyvote@astfinancial.com.

All VIFs must be received by September 26, 2018 at 10:00 a.m.

