

July 27, 2020



100 University Avenue, 8th floor
Toronto ON, M5J 2Y1
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: METALORE RESOURCES LIMITED

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

| | |
|--|------------------------|
| Meeting Type : | Annual General Meeting |
| Record Date for Notice of Meeting : | August 21, 2020 |
| Record Date for Voting (if applicable) : | August 21, 2020 |
| Beneficial Ownership Determination Date : | August 21, 2020 |
| Meeting Date : | September 26, 2020 |
| Meeting Location (if available) : | Simcoe, ON |
| Issuer sending proxy related materials directly to NOBO: | No |
| Issuer paying for delivery to OBO: | Yes |

Notice and Access (NAA) Requirements:

| | |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

Voting Security Details:

| Description | CUSIP Number | ISIN |
|--------------------|---------------------|--------------|
| COMMON | 591307103 | CA5913071034 |

Sincerely,

Computershare

Agent for METALORE RESOURCES LIMITED