



**AMENDED**

June 7, 2019

Alberta Securities Commission  
Ontario Securities Commission  
British Columbia Securities Commission  
Autorité des marchés financiers  
TSX Venture

**RE: TomaGold Corporation**

Pursuant to a request from the above mentioned reporting issuer, we wish to advise you of the following information in connection with their Annual and Special Meeting of Shareholders:

<b>Date of meeting:</b>	<b>June 27, 2019 – Cancelled</b>
Record date for notice:	May 28, 2019
Record date for voting:	May 28, 2019
Beneficial ownership determination date:	May 28, 2019
Securities entitled to notice:	Common Shares
Securities entitled to vote:	Common Shares
Issuer mailing directly to non-objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	Yes
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Sincerely,

Audrey Bolle  
Bilingual Administrator, Trust Central Services