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February 17, 2022

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Metalore Resources Limited (the “Corporation”)
Notice of Change of Auditors Pursuant to National Instrument NI 51-102
(Section 4.11)**

In accordance with Section 4.11 of National Instrument 51-102, we have reviewed the Corporation’s Notice of Change of Auditor (the “Notice”), dated February 17, 2022. Based on our information to this date, we agree with the Statements contained in the Notice. We have no basis to agree or disagree with Statement 2) contained in the Notice.

Yours truly



Chartered Professional Accountants
Licensed Public Accountants