

METALORE RESOURCE LIMITED  
**NOTICE OF CHANGE OF AUDITORS**  
PURSUANT TO NATIONAL INSTRUMENT 51-102 (“NI 51-102”)

February 17, 2022

TO: S & W LLP (now Grant Thornton LLP)

AND TO: Scarrow & Donald Chartered Professional Accountants LLP

AND TO: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Notice Regarding Proposed Change of Auditor Pursuant to NI 51-102**

Notice is hereby given that on February 17, 2022, the Board of Directors of Metalore Resources Limited (the “**Company**”) determined:

1. to terminate the services of S & W LLP (now Grant Thornton LLP) (the “**Former Auditor**”) as auditor of the Company; and
2. to engage Scarrow & Donald Chartered Professional Accountants LLP (the “**Successor Auditor**”), as auditor of the Company, effective immediately.

There have been no modified opinions in the Former Auditor’s reports on any of the Company’s financial statements for the two most recently completed fiscal years nor for any period subsequent to the most recently completed fiscal year.

In the opinion of the Company, prior to the termination, and as at the date hereof, there were no reportable events as defined by NI 51-102 (Part 4.11).

The contents of this Notice and the termination of the Former Auditor and the proposed appointment of the Successor Auditor were approved by the Audit Committee and the Board of Directors of the Company.

**DATED** at Simcoe, Ontario this 17<sup>th</sup> day of February, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS OF  
METALORE RESOURCES LIMITED**



Armen Chilian  
Chief Executive Officer