

February 17, 2022

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange

Dear Sirs/Mesdames:

**Re: Metalore Resources Limited (the “Corporation”)  
Notice of Change of Auditors Pursuant to National Instrument 51-102 (the “Notice”)**

We are writing in accordance with Section 4.11(6)(a)(ii)(B) of National Instrument 51-102 Continuous Disclosure Obligations.

We wish to confirm that we have read the Notice of the Corporation dated February 17, 2022 and that based on our current knowledge we are in agreement with the information contained in such Notice.

Yours truly,

*Scarrow & Donald LLP*

Chartered Professional Accountants  
Winnipeg, Canada