

July 30, 2019

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs / Mesdames:

Re: Northway Resources Corp.

We refer to the prospectus of Northway Resources Corp. (the "Company") dated July 30, 2019 relating to the Company's initial public offering of a minimum of 15,000,000 and up to a maximum of 20,000,000 common shares at a price of \$0.10 per common share.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated July 30, 2019 to the directors of the Company on the following consolidated financial statements:

Consolidated statement of financial position as at March 31, 2019;

Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from inception on May 29, 2018 to March 31, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

