

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual Meeting (the "Meeting") of the Shareholders (the "Shareholders") of Metalore Resources Limited (the "Company") will be held at the Simcoe Library, The Meeting Room, 46 Colborne Street, Simcoe, Ontario N3Y 4H3, on Saturday, September 28, 2024, at the hour of 11:30 AM (Eastern Standard Time) for the following purposes:

1. To receive and consider the audited financial statements of the Company for the 12 months ended March 31, 2024, together with a report of the auditors thereon;
2. To appoint the auditors and to authorize the directors to fix their remuneration;
3. To elect the directors;
4. To consider, and, if deemed advisable, pass with or without variation an ordinary resolution to approve a stock option plan for current directors and officers of the Company (the "Stock Option Plan") of 48,000 common shares.
5. To transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

The Board of Directors of the Company have fixed the close of business on August 22, 2024 as the record date for the determination of members entitled to the notice of the Meeting or any adjournment or adjournments thereto and the right to vote thereat.

This notice is accompanied by a form of proxy. Shareholders who are unable to attend the meeting in person are requested to complete, date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the meeting.

DATED at Simcoe, Ontario this 3rd day of September, 2024

BY ORDER OF THE BOARD



Armen Chilian
President & CEO