

**DLV RESOURCES LTD.**  
**Suite 3123, 595 Burrard Street**  
**PO Box 49139, Three Bentall Centre**  
**Vancouver, British Columbia, V7X 1J1**  
**Phone: 604.609.6138 Fax: 604.609.6145**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE** is hereby given that the annual general meeting (the "**Meeting**") of the shareholders of **DLV RESOURCES LTD.** (the "**Corporation**"), will be held at Suite 3123, 595 Burrard Street, Vancouver, British Columbia, V7X 1J1, on Monday, November 25, 2019 at 10:00 a.m. for the following purposes:

1. To receive and consider the audited financial statements of the Corporation for the fiscal year ended November 30, 2018 together with auditor's report thereon.
2. To re-appoint DeVisser Gray LLP as the auditor of the Corporation for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor.
3. To fix the number of directors for the ensuing year at four.
4. To elect directors for the ensuing year.
5. To consider, and if deemed advisable, to pass an ordinary resolution ratifying, confirming and approving the Corporation's stock option plan, as more particularly described in the accompanying Information Circular.
6. To transact such other business as may properly be transacted at such meeting or at any adjournment thereof.

An information circular, containing details of matters to be considered at the Meeting, accompanies this notice.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.** As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 21<sup>st</sup> day of October, 2019.

**BY ORDER OF THE BOARD OF DIRECTORS**

*"Geir Liland"*

Geir Liland,  
Chief Executive Officer  
and a Director of the Corporation