

Date: May 5, 2017

**REVISED**

  
100 University Avenue, 8th floor  
Toronto ON, M5J 2Y1  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: Difference Capital Financial Inc.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	May 02, 2017
Record Date for Voting (if applicable) :	May 02, 2017
Beneficial Ownership Determination Date :	May 02, 2017
<b>Meeting Date :</b>	<b>June 28, 2017</b>
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	25374Q404	CA25374Q4043

Sincerely,

**Computershare**  
Agent for Difference Capital Financial Inc.