

**Notice Declaring Intention to be Qualified under  
National Instrument 44-101 - Short Form Prospectus Distributions ("NI 44-101")**

November 7, 2019

TO: British Columbia Securities Commission, as notice regulator

AND TO: Alberta Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Affairs Authority of Saskatchewan  
Financial and Consumer Services Commission (New Brunswick)  
Government of Newfoundland and Labrador Financial Services Regulation Division  
Manitoba Securities Commission  
Northwest Territories Superintendent of Securities  
Nova Scotia Securities Commission  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities (Nunavut)  
Ontario Securities Commission  
Prince Edward Island Securities Office

Mogo Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**MOGO INC.**

Per: \_\_\_\_\_ (*signed "Gregory Feller"*)  
Name: Gregory Feller  
Title: President & CFO