

November 18, 2021

Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Government of Prince Edward Island  
Financial and Consumer Services Commission (New Brunswick)  
Office of the Superintendent of Securities, Service Newfoundland & Labrador

Dear Sirs/Mesdames:

**Re: Southern Energy Corp. – Short Form Prospectus dated November 18, 2021**

We refer to the short form prospectus (the "Prospectus") of Southern Energy Corp. (the "Corporation") dated November 18, 2021, which qualifies the distribution of common shares in the capital of the Corporation.

We are a firm of independent petroleum engineering consultants and have prepared reports (the "Reports") for Southern Energy Corp. titled: (i) "Estimates of Reserves and Future Revenue to the Southern Energy Corp. Interest in Certain Oil and Gas Properties located in Alabama and Mississippi as of April 1, 2021", dated June 25, 2021; and (ii) "Estimates of Reserves and Future Revenue to the Southern Energy Corp. Interest in Certain Oil and Gas Properties located in Alabama and Mississippi as of December 31, 2020", dated February 16, 2021.

We hereby consent to the use of, and reference to, our firm name, and the use of the Reports and the inclusion of information derived from the Reports in the Prospectus and in the AIF (as applicable), which is incorporated by reference into the Prospectus.

We confirm that we have read the AIF and the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Reports or that are within our knowledge as a result of the services we performed in connection with preparing the Reports.

Sincerely,

**NETHERLAND, SEWELL & ASSOCIATES, INC.**

/s/ Richard B. Talley, Jr.

By:

Richard B. Talley, Jr., P.E.  
Senior Vice President

CEI:NPD