

November 18, 2021

**BY SEDAR**

Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division  
The Manitoba Securities Commission  
Ontario Securities Commission  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Financial and Consumer Services Commission, New Brunswick  
Office of the Superintendent of Securities, Newfoundland & Labrador

## **CONSENT**

Dear Sirs and Mesdames:

**Re: Southern Energy Corp. (the "Corporation")  
Final Short Form Prospectus dated November 18, 2021**

We refer to the final short form prospectus dated November 18, 2021 (the "**Prospectus**") of the Corporation relating to the offering of up to 189,750,000 common shares of the Corporation (the "**Offered Shares**") at a price of \$0.05 per Offered Share for aggregate proceeds of up to \$9,487,500.00, inclusive of the Agents' Option (as such term is defined in the Prospectus).

We hereby consent to being named on the face page of the Prospectus and under the heading "Interests of Experts" and consent to being named and to the use of our opinions under the heading "Eligibility for Investment", which opinions are provided as of the date of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in the Canadian securities legislation) in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we provided in connection with such opinions.

This is a consent contemplated by Section 10.1 of National Instrument 41-101 – *General Prospectus Requirements*, and to the extent permitted by law we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Prospectus.

Yours truly,

*"Stikeman Elliott LLP"*

**Stikeman Elliott LLP**