

SOUTHERN ENERGY CORP.

UNDERTAKING

TO: Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Newfoundland & Labrador

RE: Southern Energy Corp. (the "**Corporation**")
Final Short Form Prospectus dated November 18, 2021 (the "**Prospectus**")

DATE: November 18, 2021

The Corporation hereby undertakes to file on SEDAR with each of the above securities commissions, promptly upon execution and in no event later than 7 days following the completion of the offering contemplated by the Prospectus, a copy of each of the Agency Agreement (as such term is defined in the Prospectus).

[Remainder of page intentionally left blank - signature page follows]

DATED as of the date first written above.

SOUTHERN ENERGY CORP

By: (signed) "Calvin Yau"
Name: Calvin Yau
Title: Chief Financial Officer