

Fasken Martineau DuMoulin LLP
Barristers and Solicitors
Patent and Trade-mark Agents

350 7th Avenue SW, Suite 3400
Calgary, Alberta T2P 3N9
Canada

T +1 403 261 5350
+1 877 336 5350
F +1 403 261 5351
fasken.com

November 1, 2023

BY SEDAR+

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Newfoundland & Labrador

CONSENT

Dear Sirs and Mesdames:

Re: Prospectus Supplement dated November 1, 2023, accompanying the Short Form Base Shelf Prospectus dated November 18, 2022, of Southern Energy Corp.

We refer to the prospectus supplement dated November 1, 2023 (the "**Supplement**") of Southern Energy Corp. (the "**Corporation**") relating to the offering of up to 26,675,000 common shares of the Corporation (the "**Offered Shares**") at a price of \$0.26 per Offered Share for aggregate gross proceeds of up to \$6,935,500.00, exclusive of the Over-Allotment Option (as such term is defined in the Supplement).

We hereby consent to being named on the face page of the Supplement and under the heading "Interests of Experts" and consent to being named and to the use of our opinions under the heading "Eligibility for Investment", which opinions are provided as of the date of the Supplement.

We confirm that we have read the Supplement and have no reason to believe that there are any misrepresentations (as defined in the Canadian securities legislation) in the information contained in the Supplement that are derived from our opinions referred to above or that are within our knowledge as a result of the services we provided in connection with such opinions.

This is a consent contemplated by Section 10.1 of National Instrument 41-101 – *General Prospectus Requirements*, and to the extent permitted by law we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Supplement.

Yours truly,

"Fasken Martineau DuMoulin LLP"

Fasken Martineau DuMoulin LLP